



Primo / MetaLib Product Working Group report

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2014 activities

- NERS requests (NRs) database cleanup
- Conducted the 2014 Primo software ballot
- Advised Ex Libris on accepted NR development
- Monitored outstanding promised NRs
- Assisted with the 2014 Oxford IGeLU conference

2014 Primo software ballot results



1. UI HTML improvements – **rejected as ExL is developing a new UI**
2. After logging in the end user should be returned to the last place they were before logging in – **rejected as it cannot be done**
3. Date slider - ability to use exact dates – **Likely to be accepted**
4. Primo Central usage statistics by resource – **Likely to be accepted**
5. Refine results to exclude matches on terms in full text – **rejected as the ranking algorithm has been much improved**
6. French synonyms file – **Likely to be accepted**
7. Better search statistics – **Likely to be accepted**
8. Give a clearer explanation when renewal is impossible – **Likely to be accepted**

New Product Development Collaborative Agreement



- Announced in Dec 2014
- Primo software enhancement process now in line with other products such as Aleph and SFX (the Alma process will be similar)
- 150 points worth of Primo software development will be done per year

2015 – Primo software ballot



- Later in the year

- New enhancement process
 1. Initial ballot
 2. Top vote getters will be sent to Ex Libris
 3. Ex Libris assigns complexity points
 4. Second ballot (reduced list with complexity points)
 5. Top vote getters sent to Ex Libris (up to 150 points worth)

2015 – Primo Central Index Ballot



- Resource NRs may be added to NERS **during February** (check your PCI profile and NERS first) **March** ballot
- Top 10 vote getters will be sent to Ex Libris
- Ex Libris cannot guarantee that the top vote getters will be included in PCI
- Results will assist them to prioritise their negotiations with vendors

- Ex Libris has announced that there will be no more CKB ballots
- Less and less CKB items have been added to NERS in recent times and there is reduced reliance on federated searching
- Primo/ML PWG is more focused on PCI now

EL Commons

Primo NR development may be checked here:

EL Commons Wiki BETA Hello Unilinc Limited ([Log Out](#))

[Click here for EL Commons CodeShare](#)

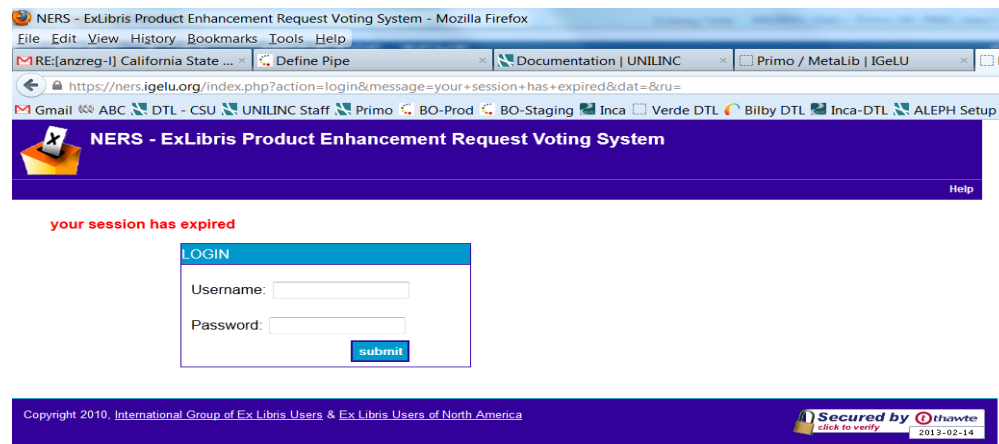
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Name	Last Author	Institution	Creation Date	Update Date	Comments	Last Comment Date	Tags
Primo-MetaLib+ Enhancement Voting 2013	Kathy Variabedian	Los Alamos National Laboratory	07 Oct, 2013	20 Nov, 2014	0		
2012 Primo and OvP Enhancements voting results	Kathy Variabedian	Los Alamos National Laboratory	03 Dec, 2013	23 Oct, 2014	0		
OvP enhancements 2013	Christian Haenger	Universitätsbibliothek Mannheim	22 Aug, 2014	22 Aug, 2014	0		
NERS Archived Enhancement Requests 2014	Alison Hitchens	Tri-University Consortium	04 Jul, 2014	08 Aug, 2014	0		primo, enhancements, ners
Primo RSS Enhancements	Mike Kmiec	National Library of New Zealand	07 Jul, 2009	07 Jul, 2009	0		
Primo API Enhancements	Mike Kmiec	National Library of New Zealand	22 Jun, 2009	22 Jun, 2009	1	10 May, 2010	

NERS

<https://ners.igelu.org/>



- Email ners@igelu.org for your username and password
- Always check to see if the required item is already in NERS
- NERS Primo/PCI software and CKB requests may be added at any time

Thank you!

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