



Selected Primo enhancements

6 February 2015

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Enhancements discussed

- Journals A-Z : electronic and print
- Consistent Calculated Availability statuses
- Eliminating Calculated Availability status and Locations tab (for metadata only records)

Journals A-Z

- List initially contained only electronic journal titles
- Wanted to include print journal titles
- search/searchsope normalization rule
 - Adds AZ to beginning of delivery/institution PNX field value
 - Is then copied to search/scope PNX field
- Deleted condition specifying delivery/delcategory value of Alma-E

Journals A-Z : electronic only

Rule group search_searchscope

Source Type: PNX Value: delivery/institution Enabled

Conditions Conditions logic: True Conditions relation: And

Condition 1 - Logic True

Condition 1 - Source Type: PNX Value: display/type Success If: Match Last

Condition1 - Routines General Parameter: Routine: Check that string exists Parameter: journal

Condition 2 - Logic True

Condition 2 - Source Type: PNX Value: delivery/delcategory Success If: Match Last

Condition2 - Routines General Parameter: Routine: Check that string exists Parameter: Alma-E

Transformations

Transformation Copy As Is Parameter: Add to beginning of string Parameter: AZ

Behavior Action: ADD



Journals A-Z : electronic and print

Rule group search_searchscope

Source Type: PNX Value: delivery/institution Enabled

Conditions logic

Conditions + True

Condition 1 - Logic True

Condition 1 - Source Type: PNX Value: display/type Success If: Match Last

Condition1 - Routines +

General Parameter:

Routine: Check that string exists Parameter: journal

Transformations +

Transformation Parameter

Copy As Is

Add to beginning of string AZ

Behavior

Action ADD

Journals A-Z

- Republish print journal titles in Alma to run them through the normalization rules.
- Print journals then in the Journals A-Z
- Have far fewer print journals than electronic journals, so didn't adversely affect the performance of Journals A-Z.

Journals A-Z list extract

6 ☆ [W. R. Grace & Co SWOT Analysis](#)

Datamonitor Plc

[Online Resource](#) [Full Record](#) [Reviews & Tags](#)

7 ☆ [WA business news.](#)

Northbridge [W.A.] : News Illustrated 1997-2013

[Print entry](#)

[Check Availability](#) [Full Record](#) [Reviews & Tags](#)

8 ☆ [WA Business News](#)

Northbridge, W.A. News Illustrated

[Online Resource](#) [Full Record](#) [Reviews & Tags](#)

9 ☆ [WA Mineral and petroleum statistics digest](#)

[Online Resource](#) [Full Record](#) [Reviews & Tags](#)

10 ☆ [The W.A. primary principal.](#)

West Perth, W.A. : West Australian Primary Principals Association. 1978

[Print entry](#)

[Check Availability](#) [Full Record](#) [Reviews & Tags](#) [Browse Shelf](#)



Curtin University

Calculated Availability statuses

- Originally **local records** were showing
 - Online access
 - No online access
 - Check availability
- And **PCI records** were showing
 - Full text available
 - No full-text

Confusing for clients (and staff)

Changes to code tables: Calculated Availability Text

> Code Tables

Update for Owner: Curtin Sub System: Delivery Table Name: Calculated Availability Text

Code Table Rows

| Enabled | Calculated Availability Status Code | Availability Text/Color | Language | Display Order |
|-------------------------------------|--|-------------------------|----------|---------------|
| <input checked="" type="checkbox"/> | default.delivery.code.no_fulltext_linktorsrc | Not available online | en_US | 37 |
| <input checked="" type="checkbox"/> | default.delivery.code.not_restricted | Available online | en_US | 38 |
| <input checked="" type="checkbox"/> | default.delivery.code.no_fulltext | Not available online | en_US | 36 |
| <input checked="" type="checkbox"/> | default.delivery.code.fulltext | Available online | en_US | 32 |
| <input checked="" type="checkbox"/> | default.delivery.code.fulltext_linktorsrc | Available online | en_US | 33 |

Table Description: Contains code tables of Calculated Availability Text

Calculated Availability statuses

- Now local and PCI records showing
 - Available online
 - Not available online
 - Check availability

Example of Local and PCI resources

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Book

☆ [Girls at Risk : Swedish Longitudinal Research on Adjustment / edited by Anna-Karin Andershed.](#)

Anna-Karin Andershed ; SpringerLink (Online service)

Springer eBooks

New York, NY : Springer New York : Imprint: Springer 2013

● Available online

Local resource

[Online Resource](#)

[Full Record](#)

[Reviews & Tags](#)

[Browse Shelf](#)

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Article

☆ [Why Should General Psychiatrists Learn More About Mental Disorders in the Elderly?](#)

Skoog, I

Canadian Journal Of Psychiatry-Revue Canadienne De Psychiatrie, 2011 Jul, Vol.56(7),

pp.385-386

● Available online

PCI resource

[Online Resource](#)

[Full Record](#)

[Reviews & Tags](#)



Curtin University

Changes to code tables: Top Level Facet

> Code Tables

Update for Owner: Curtin Sub System: Front End Table Name :
Top Level Facet

Code Table Rows

| Enabled | Code ▲▼ | Description ▲▼ | Language ▲▼ | Display Order | Default Value |
|-------------------------------------|--|------------------|-------------|---------------|--------------------------|
| <input type="checkbox"/> | | | en_US ▼ | | |
| <input checked="" type="checkbox"/> | default.facets.facet.tlevel.online_resource | Available Online | en_US | 1 | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | default.facets.facet.tlevel.online_resources | Available Online | en_US | 2 | <input type="checkbox"/> |

Table Description: Top Level Facet Codes

Changes to code tables: Facet Labels, FrontEnd Display Fields

> Code Tables

Update for Owner: Curtin Sub System: Front End Table Name : FacetLabels

Code Table Rows

| Enabled | Code ▲▼ | Description ▲▼ | Language ▲▼ | Display Order | Default Value |
|-------------------------------------|-----------------------|--------------------------------------|-------------|---------------|---------------|
| <input checked="" type="checkbox"/> | default.expandresults | Include records not available online | en_US | 49 | |

Table Description: Facet Labels Codes

> Code Tables

Update for Owner: Curtin Sub System: Front End Table Name : FrontEnd Display Fields

Code Table Rows

| Enabled | Field Code ▲▼ | Field Name ▲▼ | Language ▲▼ | Display Order | Default Value |
|-------------------------------------|---------------|--------------------------------------|-------------|---------------|---------------|
| <input checked="" type="checkbox"/> | expandresults | Include records not available online | en_US | | |

Table Description: The display fields code values table



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Change wording in facets column

Expand My Results

Include records not available online

Show only

- Peer-reviewed Articles (132,412)
- Available Online (398,959)
- Available in the Library (274)

Show Popular Articles ▾

Results 1 - 10 of 399,246 for All Collections

1  ☆ **Dogs / Errol Broome.**
Errol Broome
South Melbourne : Macmillan E.
● **Available at Robertson Libra**

[Check Availability](#) [Full Record](#)

Eliminating Calculated Availability status and Locations tab

- Have categories of records which have no physical or electronic access
 - Institutional repository records where publisher permission denied
 - Embargoed theses
 - Higher level hierarchical Archival Collection records

Eliminating Calculated Availability status and Locations tab

- These records were displaying with
 - Calculated availability status **Available online**
 - Locations tab with no details. We added a note trying to explain what to do
- How to eliminate Calculated availability status and Locations tab for these records?

The delivery/delcategory PNX field in the Primo Technical Guide

- The following are supported categories:
 - Physical Item
 - Microform
 - SFX Resources
 - Online Resources
- This field is required. A record that does not have a delivery category will fail and display an error message in the back office.

The delivery/delcategory PNX field in the Primo Technical Guide

- If you define **another category** in this field, delivery related functionality will not be available for this record. This means that there will be **no availability status** or **GetIt** tabs.
- Exactly what we wanted!

Normalization rule for new delcategory

If a resource is not an Online Resource then

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Rule group delivery_delcategory

| | Type | Value | |
|---------------|------------|---------------|---|
| Source | Constant ▾ | Not available | <input checked="" type="checkbox"/> Enabled |

Conditions + No conditions Specified

Transformations +

| Transformation | Parameter |
|----------------|--------------------------|
| Copy As Is ▾ | <input type="text"/> + - |

Behavior

Action OR ▾

Example: embargoed thesis

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Thesis

☆ [Mapping the travel blog : a study of the online travel narrative](#)

Azariah, Deepti Ruth ; Curtin University, School of Media, Culture, and Creative Arts, Department of Communication and Cultural Studies.

Thesis (Ph.D.)--Curtin University. 2012 This thesis has been embargoed until October 2019.

[Full Record](#) [Reviews & Tags](#)

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Thesis

☆ [Knowledge representation in geographic information systems.](#)

Corner, Robert J. ; Curtin University of Technology, School of Spatial Sciences.

Thesis (PhD)--Curtin University of Technology. 1999

● **Available online**

[Online Resource](#) [Full Record](#) [Reviews & Tags](#)

Example: article in Institutional Repository

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Article

☆ [News Sentiment and the Investor Fear Gauge](#)

Smales, Lee

2013 Open access to the attached documents/files will be made available subject to publisher permission or guidelines.

[Full Record](#) [Reviews & Tags](#)

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Article

☆ [Electronic structure models of phosphorus 0-doped silicon](#)


Carter, Damien; Warschkow, O.; Marks, Nigel; McKenzie, D.

2009 Copyright © 2009 The American Physical Society --Links to the article and journal website are available in the Alternative Locations field.

● **Available online**


[Online Resource](#) [Full Record](#) [Reviews & Tags](#)

Example: Archival series record

2  ☆ **Business correspondence of Alex McCallum.**
Alexander McCallum
Archive: John Curtin Prime Ministerial Library.
Collection: Records of Alex McCallum.
1929 - 1934

Archival Series

Full Record | [Reviews & Tags](#)

[Send Full Record to](#) ▼ 

Title: Business correspondence of Alex McCallum.
Author/Creator: Alexander McCallum
Is Part Of: Archive: John Curtin Prime Ministerial Library.
Collection: Records of Alex McCallum.
Description: This series contains correspondence mainly concerning the sale of a property belonging to Alex McCallum at Brisbane and the subsequent default by the house

Links

- > [View full record in ERA](#)
- > [Click to see Collection](#)
- > [Click to see Files](#)
- > [Go to John Curtin Prime Ministerial Library homepage](#)

Questions?