

New Alma UI and the Alma UX development process

Project context

- The Alma UX project started in 2015
- It was triggered by the very successful Primo IU redesign project
- The Proquest / ExLibris merger brought new skills to Ex Libris and the project design was reviewed
- New project leads were appointed:
 - Serena Rosen (Director User experience Design),
 - Shai Ben-Hur (Development Manager) and
 - Dana Sharvit (Alma Product Manager)

Project context

- Eight institutions were invited to participate in the project, including two Australian sites:
 - Leuven University
 - [Monash University](#)
 - Northwestern University
 - [State Library of Queensland](#)
 - The Getty Research Institute
 - University of Mannheim
 - University of Tennessee
 - University of Wisconsin-Madison

Project context

■ Alma UX - Project Goals



Take a more holistic approach and a commitment toward UI redesign plan

Redevelopment process

- The project was managed using a Basecamp site to share information and collect feedback
- At least eight functional areas for review and redesign
 - Alma dashboard
 - Persistent Search
 - Repository / Advanced search
 - Navigation concepts & System wide user interface elements
 - Managing patron services
 - Landing page
 - Receiving workbench
 - Repository search gradual disclosure

Redevelopment process

The eight project partners were invited to contribute to this process by:

- Completing questions
- Participating in one-on-one webex interviews with the software designers, to review beta designs
- Monthly video conferences, during which Dana Sharvit demonstrated Ex Libris progress with the Alma UI design in the last month.

Redevelopment process



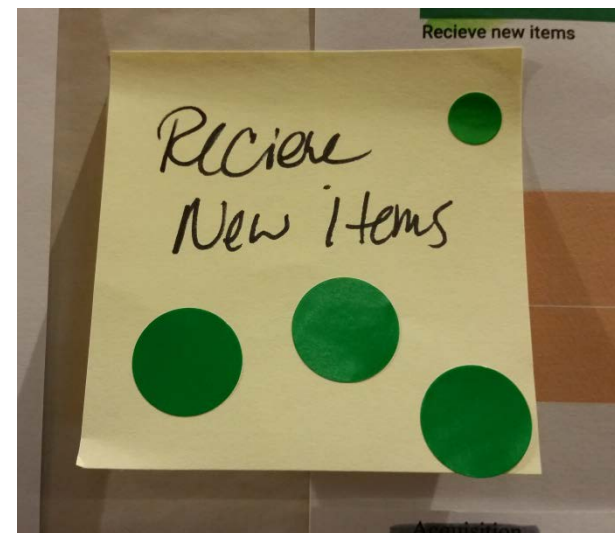
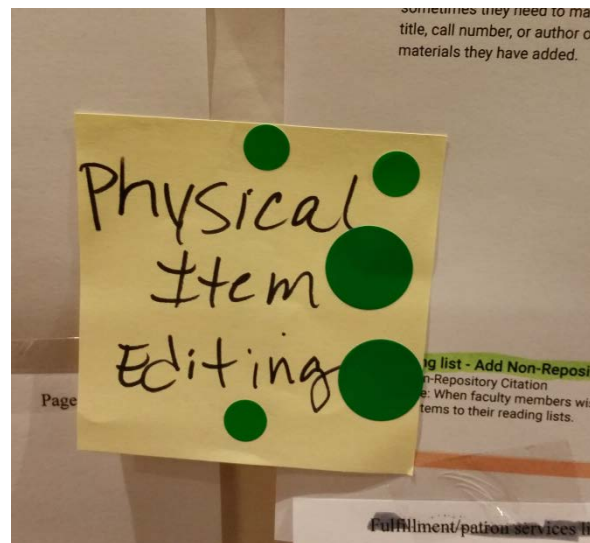
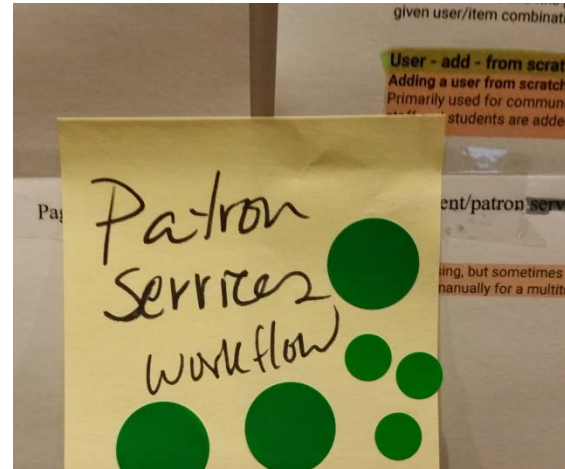
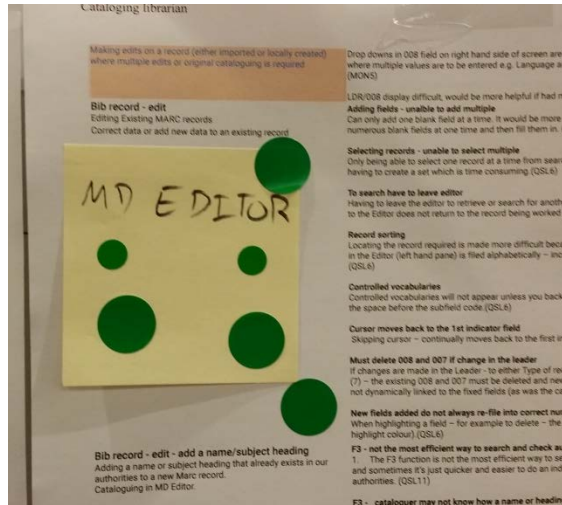
ExLibris welcomes the
Alma UX Workshop



Alma UX Workshop – Recorded bugs, issues and likes😊



Alma UX Workshop – Phase II voting



Project outcomes

- Issues identified, prioritised and put into work
- Work has commenced on bugs according to priority –
 - Early access release
 - General release
- Phase II ideas captured to form basis of further analysis and discussion



Project outcomes

So what concrete outcomes has this project delivered?

- Ex Libris and the participating institutions have developed a model for Alma UX redevelopment in which both partners benefited from the exchange of feedback and ideas.
- As a development partner, I felt we had a real opportunity to influence the Alma UX design process.
- Ex Libris have committed to the continuous improvement of the Alma UX into stages 2, 3 and 4 and beyond

Project outcomes

- The improvements delivered with the new Alma UI are significant, in terms of the visual design elements Ex Libris identified at the beginning of the project. They've:
 - Simplified page designs
 - Implemented sticky headers and search tools
 - Made the layout and naming of the elements on the page more consistent
 - Introduced more right click elements, to increase more flexible workflows
 - Changed the workflow design to make it more intuitive

New Alma UI release timelines

- The new Alma UI will be available to participating institutions Alma sandbox environment on May 21 (so we can show you a sneak peek today)
- It will be available to participating institutions in our Alma production environments on June 4th.
- Training and documentation regarding the new UI will be available to all users in the Alma June release documentation

New Alma UI release timelines

- The new Alma UI will be available in all Alma sandbox environments as part of the Alma July release
- It will be available in all Alma production environments in either August or September Alma release
- In December 2017 / January 2018, Ex Libris plans to permanently disable the current Alma UI

New Alma UI release Testing feedback



Logout

Cases Search Cases Publish Account Assets Email Preferences

Other Support Options:

ProQuest. Support

Messages and Alerts

[Link to Salesforce documentation](#)

[Escalation policy](#)

[Contact us](#)

Welcome, Megan Lee

[My Profile](#) | [Logout](#)

Search

Search All

Go!

[Advanced Search...](#)

Recent Items

- 00409517
- 00052889
- 00009205
- 00365608
- 00192210
- 00380244
- 00388622
- 00386042
- 00377311
- 00366028

Case Edit

Case Edit

Submit **Add attachment & Submit** **Cancel**

Case Details

Account Name Monash University

Priority Normal

Asset

Affected Environment

Database Collection

- Monash University - campusM
- Monash University - Primo
- Monash University - Alma
- Monash University Library - Alma Data Services
- Monash University - bX
- Monash University Library - MetaLib
- Monash University Library - MetaLib KB
- Monash University - PC via Primo
- Monash University Library - SFX
- Monash University Library - SFX KB
- Monash South Africa - Alma
- Monash South Africa - Primo
- Monash University Library - UStat

Description Information

Title

Description

Additional Information

Category -None-

Subject -None-

Additional e-mails

E-mail 1

E-mail 2

E-mail 3

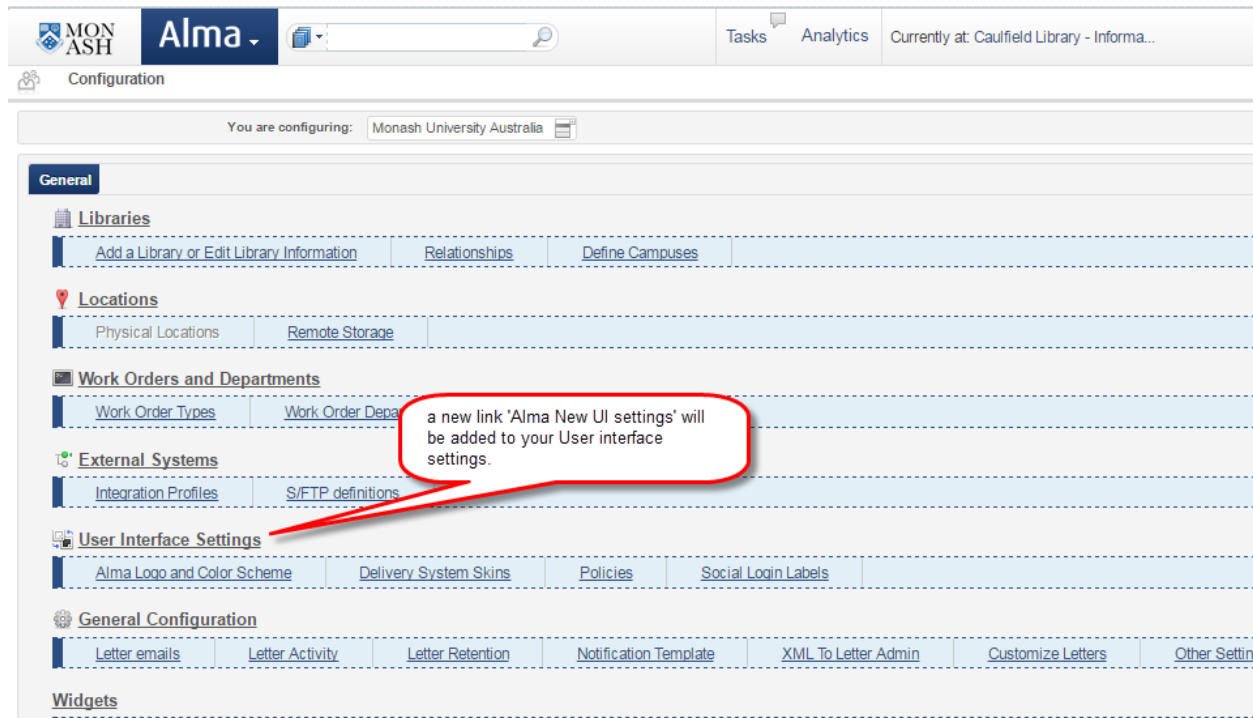
E-mail 4

E-mail 5

Show & Tell

How to activate the new Alma UX

- Activating the new UI in your environment

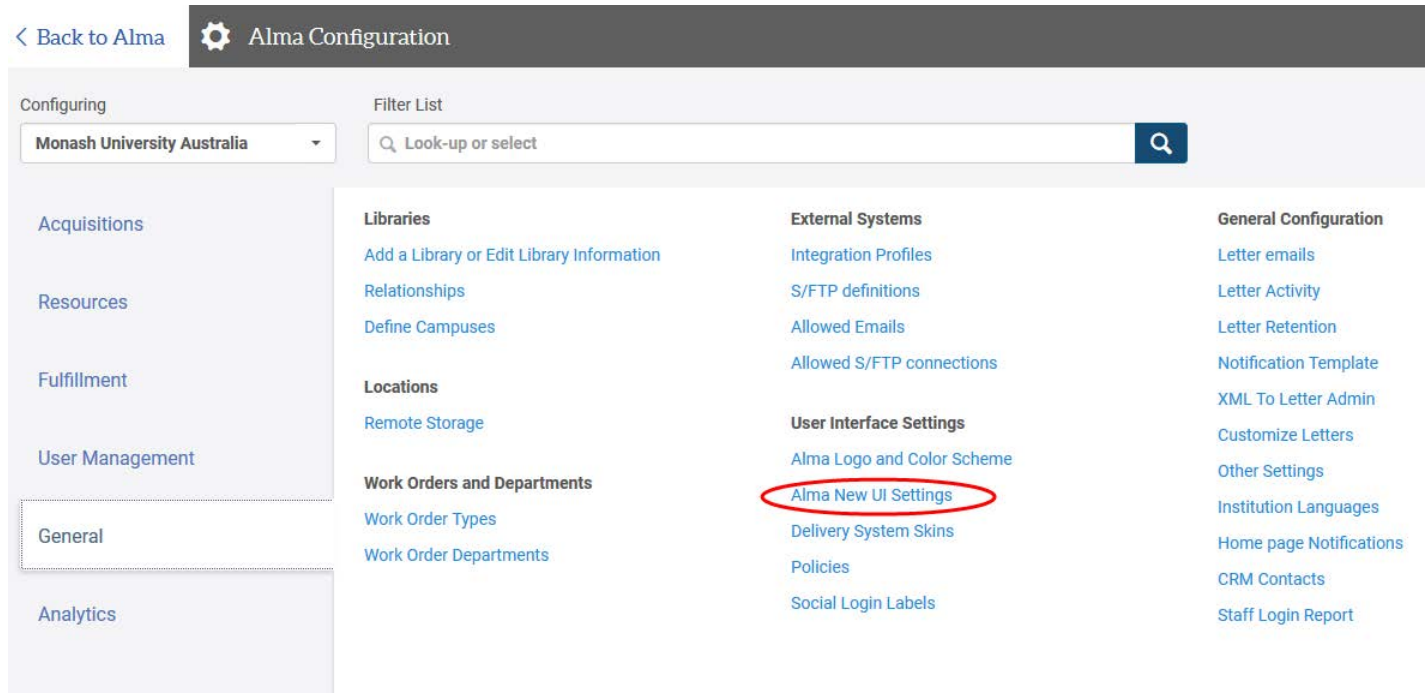


The screenshot displays the Alma Configuration interface for Monash University Australia. The top navigation bar includes the Monash University logo, the 'Alma' brand name, a search bar, and links for 'Tasks' and 'Analytics'. The current location is identified as 'Caulfield Library - Informa...'. Below the navigation bar, the 'Configuration' section is active, showing 'You are configuring: Monash University Australia'. The main content area is divided into several sections: 'General', 'Libraries', 'Locations', 'Work Orders and Departments', 'External Systems', 'User Interface Settings', and 'General Configuration'. The 'User Interface Settings' section is highlighted, and a red callout box points to the 'User Interface Settings' link, stating: 'a new link 'Alma New UI settings' will be added to your User interface settings.'

Show & Tell

How to activate the new Alma UX

- Activating the new UI in your environment



The screenshot displays the Alma Configuration interface. At the top, there is a navigation bar with a back arrow and the text '< Back to Alma' on the left, and a gear icon followed by 'Alma Configuration' on the right. Below this, a 'Configuring' section shows a dropdown menu set to 'Monash University Australia'. To the right of this is a 'Filter List' search bar with the placeholder text 'Look-up or select' and a search icon. The main content area is organized into four columns of settings:

- Libraries**: Add a Library or Edit Library Information, Relationships, Define Campuses
- Locations**: Remote Storage
- Work Orders and Departments**: Work Order Types, Work Order Departments
- External Systems**: Integration Profiles, S/FTP definitions, Allowed Emails, Allowed S/FTP connections
- User Interface Settings**: Alma Logo and Color Scheme, **Alma New UI Settings** (circled in red), Delivery System Skins, Policies, Social Login Labels
- General Configuration**: Letter emails, Letter Activity, Letter Retention, Notification Template, XML To Letter Admin, Customize Letters, Other Settings, Institution Languages, Home page Notifications, CRM Contacts, Staff Login Report

Show & Tell

How to activate the new Alma UX

- Users can then activate / deactivate the new UI in their personal environment



The screenshot displays the Alma user interface for Dana Sharvit. The top navigation bar includes the ExLibris Alma University logo, the user's name 'Alma QA', a search bar, and navigation links for 'Tasks' and 'Analytics'. The current page is identified as 'Resource Sharing Library'. A user menu is open, showing options: 'Language', 'Change Password', 'User Details', 'Enable new UI' (highlighted with a red box), and 'Sign out'. Below the navigation bar, the main content area is divided into three sections: 'Tasks' (listing reading lists and electronic resources), 'Notifications' (listing recent messages), and 'Top 10 E-Journal Usage' (with a link to 'Open in a new window').

Show & Tell

In administration I'm going to touch on:

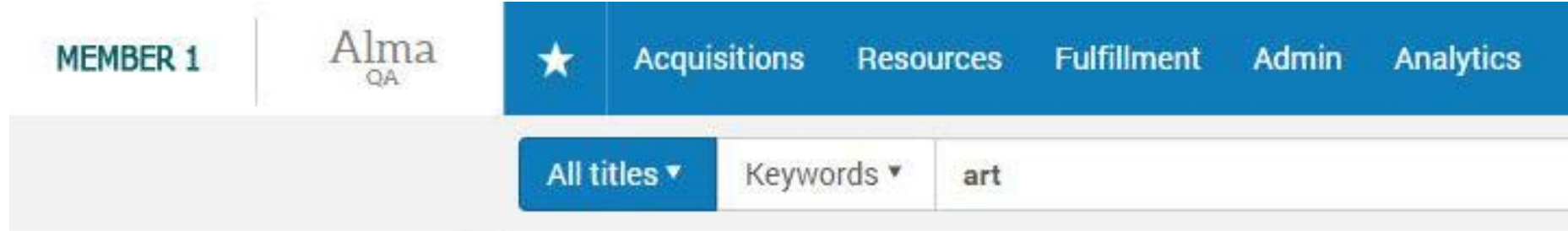
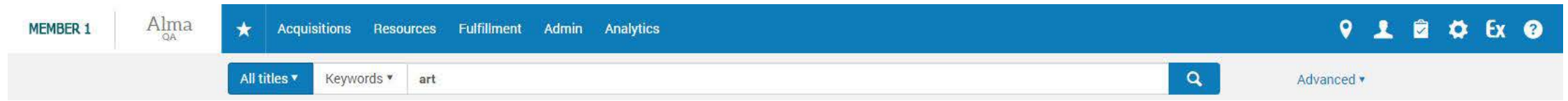
- the 'decoupled' administration screen
- the redeveloped landing page
- the new persistent tool bar and
- new screen design elements, sticky search and sticky results table headers

Show & Tell: Alma landing page

The screenshot displays the Alma landing page with the following components:

- Navigation Bar:** Includes ExLibris and Alma Development logos, and menu items: Order Without Inventory, Receive, Manage Exports, Manage Collections, Review, Shelf Report, Renew, and a settings icon.
- Search Bar:** Features a dropdown for "All titles", a "Keywords" input field, and an "Advanced" search option.
- Header:** Greeting "Welcome, Yulia" and date "Monday, March 15, 2017".
- Tasks Panel:** Lists various tasks with counts and expandable arrows:
 - Borrowing Requests (1)
 - Other Requests (4)
 - Digitization - need approval (4)
 - Order Lines (17)
 - Review - assigned to you (1)
 - Orders - Review (10)
 - Orders - Approval (4)
 - Waiting for renewal (2)
 - Invoices (16)
 - Items (19)
 - Electronic Resources (21)
 - Trials (3)
 - Reading Lists (2)
- Organization Calendar:** Shows a calendar for March 12, 2017, with a "Select Library/Institution" dropdown set to "Graduate Library". Below the calendar, it indicates "Opening hours: Closed".
- Notifications:** A list of recent notifications with timestamps:
 - 2011-2012 Welcome to Alma! (12.2.2017)
 - Sumer is here :) What is the temperature of too hot? (11.2.2017)
 - Important message! (10.2.2017)
 - 909 field CATALOGERS: Remember to use 909 Cataloging Status indicator field. Check the policy/procedure. (10.2.2017)
 - Har du en ide til ExLibris? (9.2.2017)
 - Widget for sok i Ori er na tiljengeling (7.2.2017)
 - October-December Alma-sammenslaing HSN - se status/fremdrift (7.2.2017)
 - Patron: Where do you keep your books on paranoia? Librarian: Who wants to know? (6.2.2017)
 - 시스템 점검으로 인한 서비스 일시 중단 (4월 9일 01:00-05:00, 약 4시간) (6.2.2017)
 - Congratulations! We're live! (4.2.2017)
 - We did it! Lorem ipsum dolor sit amet. (4.2.2017)
- Scheduled Jobs Status:** A grid of job status indicators for Acquisition, Administration, Data services, Fulfillment, Import, Publishing, Repository, and Users.
- ExLibris Primo:** A search bar with "Search anything" and a "Publishing Jobs List" link. Below it, "LAST PUBLISHED JOB DETAILS" are shown:
 - Starting Time: 04/03/2017 24:55:45 IST
 - Status: Completed Successfully
 - Type: Incremental
- Sandboxes:** A list of sandbox environments, including "sandbox02-eu.alma.exlibrisgroup.com" of your institution (25/05/2016).
- Weather:** A weather forecast for New York showing temperatures for Wednesday (25°/10°), Thursday (27°/12°), Friday (34°/7°), Saturday (39°/28°), and Sunday (34°/21°).
- Library Tour:** A video player showing a library interior with a play button and a "Activate guided tour" checkbox.
- Number of Loans by Patron Group:** A dropdown menu and a pie chart showing the distribution of loans among Faculty, Graduate Student, and Staff.

Show & Tell: Persistent menu bar



Show & Tell: Favourites icon

The image shows a screenshot of the Alma system's main navigation bar. The navigation bar is a blue horizontal strip at the top of the page, containing the Alma logo (a building icon) and the word "Alma" on the left, followed by a star icon, and then the menu items "Acquisitions", "Resources", "Fulfillment", and "Administration".

Two callout boxes with purple borders and arrows provide additional information:

- A box on the left with the text "Always available via main navigation bar" has a purple arrow pointing to the star icon in the navigation bar.
- A box below it with the text "User selects his favorite links" has a purple arrow pointing to the star icon next to the "Manage Sets" link in the "Resources" dropdown menu.

The "Resources" dropdown menu is open, showing a list of links. The links are organized into several sections:

- Search and Sets**
 - Repository Search
 - ★ Manage Sets
 - Manage Exports
 - Manage Collections
- Cataloging**
 - Search External Resources
 - Browse Bibliographic Headings
 - Browse Shelf Listing
 - ★ Open Metadata Editor
 - Authority Control Task List
 - Reminders
- Create Inventory**
 - Add Local Electronic Collection
 - Add Local Portfolio
 - Add Physical Item
 - Add Digital Representation
- Manage Inventory**
 - Community Zone Updates Task List
 - Manage Electronic Resource Activation
 - Shelf Report
- Import**
 - Import
 - Upload Single Record From File
 - Monitor and View Imports
 - Resolve Import Issues
- Advanced Utilities (Internal)**
 - Manage deleted repository
- Advanced Tools**
 - Overlap and Collection Analysis
 - Duplicate Title Analysis
 - Digital Uploader

Show & Tell: Persistent menu bar icons



- Set Library location



- User profile



- Configuration



- Help

Show & Tell: Sticky search box

The screenshot displays the Alma QA interface. At the top, a blue navigation bar contains a star icon, the text "Acquisitions Resources Fulfillment Admin Analytics", and several utility icons (location pin, user, clipboard, gear, "Ex", and help). Below this, a search bar is visible with "All titles" and "Keywords" dropdowns, and the search term "art". To the right of the search bar is a magnifying glass icon and the text "Advanced".

On the left side, there are two filter sections: "Sort by" with a dropdown menu set to "Rank", and "Material Type" with a dropdown menu set to "Book (2879)".

The main content area shows "All Titles (1 - 20 of 3,167)" with a search icon and the term "art". Below this are three tabs: "Institution", "Network", and "Community". At the bottom of the main area, it shows "1 - 20 of 3,167", a search icon, the word "Search", and an "Expand" dropdown menu with share and settings icons.

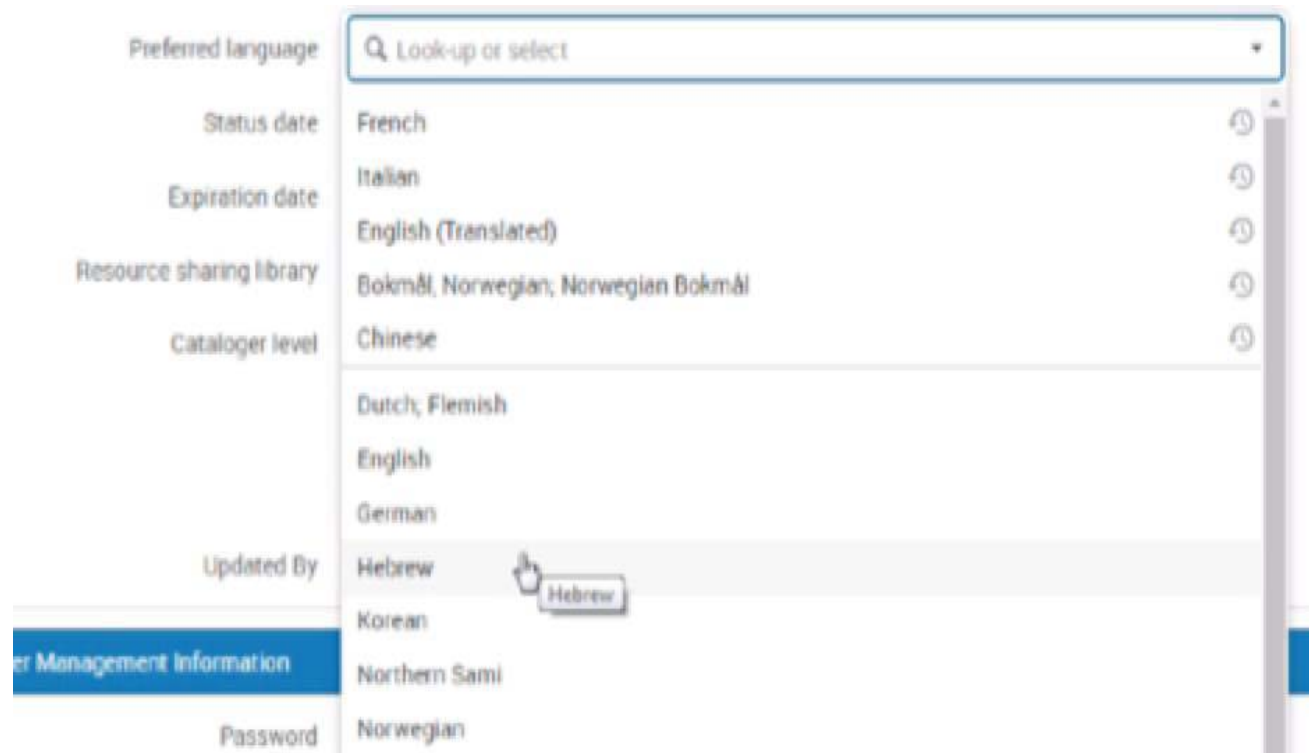
Show & Tell: Sticky search box

Features of the persistent search feature include:

- Search query displays in results heading
- Results heading includes ability to save query and access saved queries
- Results will include recent searches
- Search query always identifies the result lists, regardless of form being viewed on the page.
- Clicking on a query will open the form the search was entered in for editing



Show & Tell: Mnemonic drop down boxes

Drop down boxes that remember the last five values you chose




Show & Tell: Alma configuration

The screenshot displays the Alma Configuration interface. At the top left, there is a navigation bar with a back arrow and the text "Back to Alma", followed by a gear icon and "Alma Configuration". A help icon (question mark) is located in the top right corner. Below the navigation bar, the interface is divided into several sections. On the left, there is a "Configuring" section with a dropdown menu currently set to "Monash University Australia". Below this are several menu items: "Acquisitions", "Resources", "Fulfillment", "User Management", "General" (which is highlighted with a dotted border), and "Analytics". To the right of the menu is a "Filter List" section with a search input field containing the placeholder text "Look-up or select" and a search icon. The main content area is organized into five columns, each with a bold header and a list of links: "Libraries" (Add a Library or Edit Library Information, Relationships, Define Campuses), "Locations" (Remote Storage), "Work Orders and Departments" (Work Order Types, Work Order Departments), "External Systems" (Integration Profiles, S/FTP definitions, Allowed Emails, Allowed S/FTP connections), "User Interface Settings" (Alma Logo and Color Scheme, Alma New UI Settings, Delivery System Skins, Policies, Social Login Labels), "General Configuration" (Letter emails, Letter Activity, Letter Retention, Notification Template, XML To Letter Admin, Customize Letters, Other Settings, Institution Languages, Home page Notifications, CRM Contacts, Staff Login Report), and "Widgets" (Customized Widgets, Primo Widget Search Fields, Primo Widget Search Precision, Primo Widget Configuration). A "Security" section is also present with links for "IP Group Configuration" and "Login Restriction Configuration".

< Back to Alma  Alma Configuration 

Configuring Filter List

Monash University Australia 

- Acquisitions
- Resources
- Fulfillment
- User Management
- General**
- Analytics

Libraries

- [Add a Library or Edit Library Information](#)
- [Relationships](#)
- [Define Campuses](#)

Locations

- [Remote Storage](#)

Work Orders and Departments

- [Work Order Types](#)
- [Work Order Departments](#)

External Systems

- [Integration Profiles](#)
- [S/FTP definitions](#)
- [Allowed Emails](#)
- [Allowed S/FTP connections](#)

User Interface Settings

- [Alma Logo and Color Scheme](#)
- [Alma New UI Settings](#)
- [Delivery System Skins](#)
- [Policies](#)
- [Social Login Labels](#)

General Configuration

- [Letter emails](#)
- [Letter Activity](#)
- [Letter Retention](#)
- [Notification Template](#)
- [XML To Letter Admin](#)
- [Customize Letters](#)
- [Other Settings](#)
- [Institution Languages](#)
- [Home page Notifications](#)
- [CRM Contacts](#)
- [Staff Login Report](#)

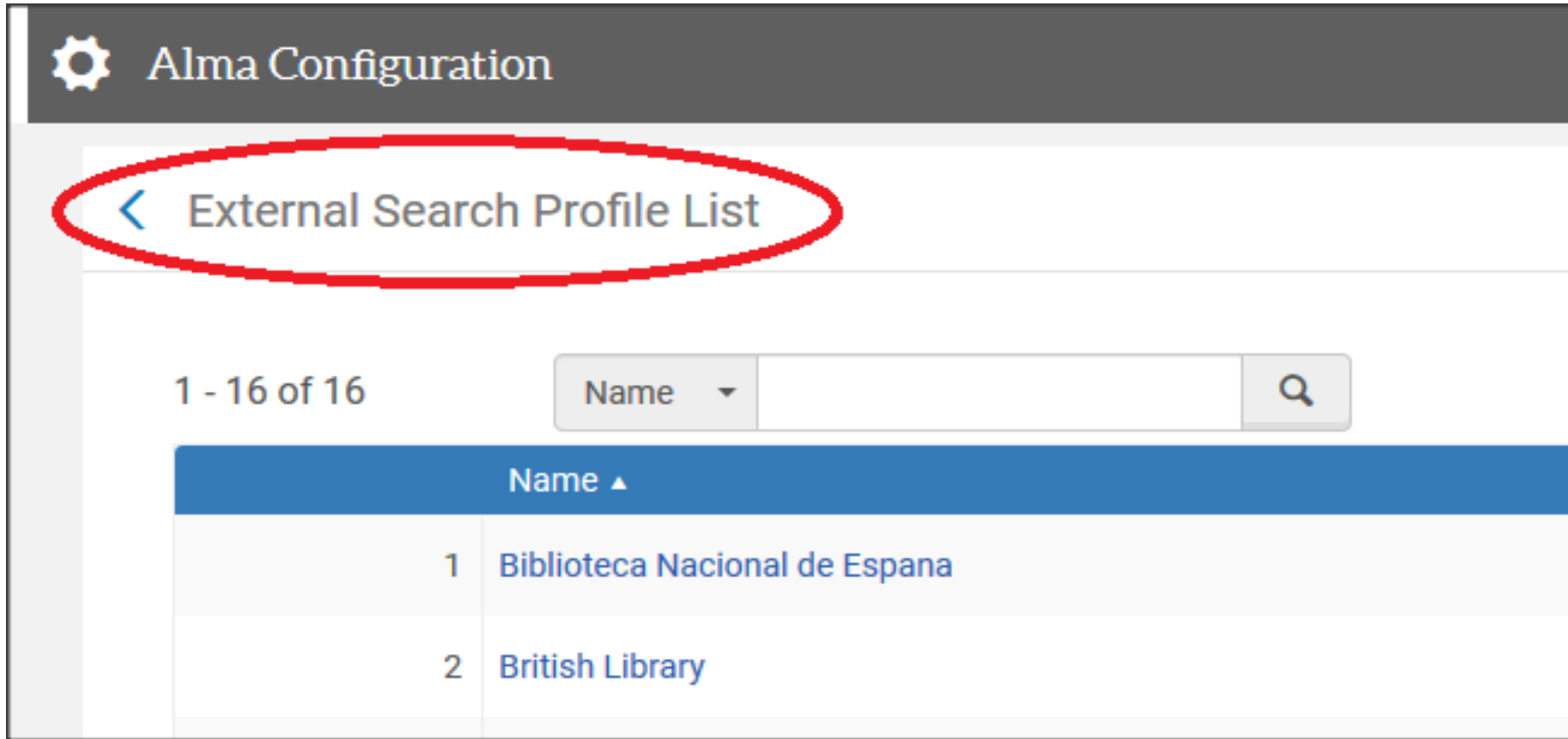
Widgets

- [Customized Widgets](#)
- [Primo Widget Search Fields](#)
- [Primo Widget Search Precision](#)
- [Primo Widget Configuration](#)

Security

- [IP Group Configuration](#)
- [Login Restriction Configuration](#)

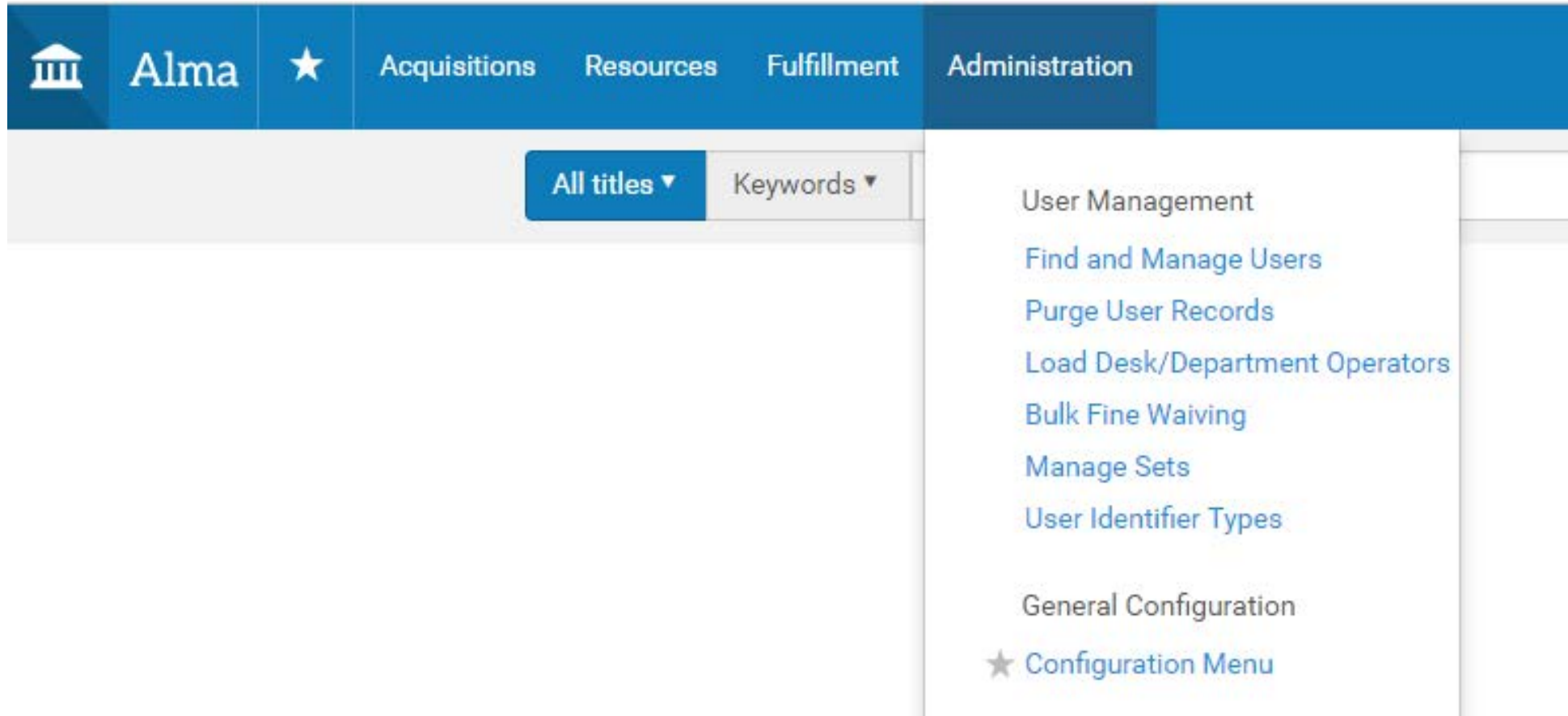
Show & Tell: Alma configuration



The screenshot displays the Alma Configuration interface. At the top, there is a dark grey header with a gear icon and the text "Alma Configuration". Below this, a white navigation bar contains a blue left-pointing arrow and the text "External Search Profile List", which is circled in red. Underneath the navigation bar, the text "1 - 16 of 16" is visible on the left. To the right is a search bar with a dropdown menu set to "Name" and a search icon. Below the search bar is a table with a blue header row labeled "Name ▲". The table contains two rows of data:

	Name ▲
1	Biblioteca Nacional de Espana
2	British Library

Show & Tell: Administration



The image shows a screenshot of the Alma user interface. At the top, there is a blue navigation bar with the Alma logo (a building icon) and the word "Alma" on the left. To the right of the logo are several menu items: "Acquisitions", "Resources", "Fulfillment", and "Administration". The "Administration" menu item is highlighted in a darker blue. Below the navigation bar, there is a light gray area containing two dropdown menus: "All titles" and "Keywords". To the right of these menus, a dropdown menu is open, displaying a list of administrative options:

- User Management
 - Find and Manage Users
 - Purge User Records
 - Load Desk/Department Operators
 - Bulk Fine Waiving
 - Manage Sets
 - User Identifier Types
- General Configuration
- ★ Configuration Menu

Show & Tell: Fulfillment page layout changes

The screenshot displays the Alma Fulfillment page layout. At the top, there is a navigation bar with tabs for Acquisitions, Resources, Fulfillment, Admin, and Analytics. The Alma Sandbox logo is visible on the left. Below the navigation bar, there is a search bar with a dropdown menu for 'All titles' and a search icon. A 'Print Slip Report' button is located in the top right corner of the search area.

The main content area is titled 'Pick Up Requested Resources (1 - 20 of 87)'. It features a 'Select All' checkbox and a 'Print Slip' button. The list of resources is displayed in a table-like format with the following columns:

- Item Number:** 1, 2, 3, 4, 5
- Title:** The Cambridge handbook of metaphor and thought / edited by Raymond W. Gibbs, Jr.; Critical reasoning : a practical introduction / Anne Thomson.; Drive : the surprising truth about what motivates us / Daniel H. Pink.; Essentials of WISC-III and WPPSI-R assessment / Alan S. Kaufman and Elizabeth O. Lichtenberger.; Critical thinking : an introduction / Alec Fisher.
- Author:** Thomson, Anne.; Pink, Daniel H.; Kaufman, Alan S., 1944-
- ISBN:** 0521600863 (pbk.); 9780415445863 (hardback : alk. paper); 1594488843; 0471345016 (pbk.);
- Imprint:** New York : Cambridge University Press 2008.; London ; Routledge c2009.; New York : Riverhead Books 2009.; New York, N.Y. ; Wiley c2000.
- Location:** General
- Call Number:** 121.68 G443C 2008; 153.43 T482C 2009; 153.1534 P655D 2009; 155.41393 K21E 2000;
- Requests:** 1
- Actions:** Cancel Request, Mark as Missing, Skip Location, ...

On the left side, there are several filter menus:

- Sort by:** Location Name - A
- Request Date:** Up to a Week Ago (1), Up to a Month Ago (2), Older (84)
- Request/Process Type:** Patron digitization request (1), Patron physical item request (84), Staff digitization request (4)
- Location:** ASRL Indonesn (2), DVDs (1), General (75), Kipen Judaica (1), More (4)
- Call Number:** 121.68 G443C 2008 - 306.446 H154C 2015 (21), 306.449 N853U 2011 - 370.15 E28T 2007 (21), 370.72 C923E 2014 - 809.1 R846S (21)

Show & Tell: Fulfillment right click actions

The screenshot displays the Alma Fulfillment interface. At the top, there is a navigation bar with tabs for Acquisitions, Resources, Fulfillment, Admin, and Analytics. Below this, a search bar contains 'All titles' and 'Keywords'. The main content area is titled 'Pick Up Requested Resources (1 - 20 of 87)'. On the left, there are filters for 'Sort by' (Location Name - A), 'Request Date' (Up to a Week Ago (1), Up to a Month Ago (2), Older (84)), 'Request/Process Type' (Patron digitization request (1), Patron physical item request (84), Staff digitization request (4)), and 'Location' (ASRL Indonesn (2), DVDs (1), General (75)).

The main list shows three items:

- 1. **The Cambridge handbook of metaphor and thought / edited by Raymond W. Gibbs, Jr.**
ISBN: 0521600863 (pbk.) Location: General
Imprint: New York : Cambridge University Press 2008. Call Number: 121.68 G443C 2008
- 2. **Critical reasoning : a practical introduction / Anne Thomson**
Author: Thomson, Anne.
ISBN: 9780415445863 (hardback : alk. paper)
Imprint: London ; Routledge c2009.
Edition: 3rd ed.
- 3. **Drive : the surprising truth about what motivates us / Daniel Pink**
Author: Pink, Daniel H.
ISBN: 1594488843

A context menu is open over the second item, listing the following actions: Cancel Request, Mark as Missing, Print Slip, Update Expiry, Convert to Resource Sharing, Edit, and View title in search. The interface also includes buttons for 'Print Slip Report', 'Print Slip', 'Cancel', and 'Mark as Missing' for each item.

Fulfillment functions in Admin menu

The screenshot displays the Alma Sandbox interface. At the top, the navigation bar includes 'Acquisitions', 'Resources', 'Fulfillment', 'Admin', and 'Analytics'. The 'Admin' menu is open, showing a list of functions: 'User Management', 'Manage Users' (marked with a star), 'Purge User Records', 'Load Desk/Department Operators', 'Bulk Fine Waiving', 'User Identifier Types', 'Advanced Tools', 'HealthCheck Dashboard', 'Manage Jobs and Sets', 'Run a Job' (marked with a star), 'Monitor Jobs', 'Manage Sets' (marked with a star), and 'Manage Exports' (marked with a star). The background shows a list of requested resources, including 'The Cambridge handbook' and 'Critical reasoning : a practical guide'.

MONASH Alma Sandbox

★ Acquisitions Resources Fulfillment Admin Analytics

All titles Keywords

Pick Up Requested Resources (1 - 20)

Select All

Sort by
Location Name - A

Request Date
Up to a Week Ago (1)
Up to a Month Ago (2)
Older (84)

Request/Process Type
Patron digitization request (1)
Patron physical item request (84)
Staff digitization request (4)

1 The Cambridge handbook
ISBN: 0521600863 (pbk.)
Imprint: New York : Cambridge



2 Critical reasoning : a practical guide
Author: Thomson, Anne.
ISBN: 9780415445863 (hardback)
Imprint: London ; Routledge c2009
Edition: 3rd ed.

User Management
★ Manage Users
Purge User Records
Load Desk/Department Operators
Bulk Fine Waiving
User Identifier Types
Advanced Tools
HealthCheck Dashboard
Manage Jobs and Sets
★ Run a Job
Monitor Jobs
★ Manage Sets
Manage Exports


Fulfillment functions in Admin menu

Find and Manage Users

Staff Public Contact All

1 - 20 of 186,722 + Add User  

Account Filter: All Role filter: All Status filter: All

Name	Account Type	Record Type	Job Category	User Group	Status	Expiration date	Blocks	Notes
1 1, guest	Internal	Public	-	Default	Active	21/04/2017 23:59:59 PM AEST		
2 1 Rex Sutton, Phillip	Internal		-	Visitor	Inactive	26/08/2016 23:59:59 PM AEST		
3 2010 SYMPOSIUM, Jcae	External		-	Staff On Campus	Active	01/01/2099 11:00:00 AM AEDT		

Edit

Delete

Deactivate

Copy cell value






Show & Tell: Fulfillment

'Find and manage User' function is under the administration menu, not the Fulfillment menu

- Options for filtering and searching within the table are grouped on left; options for adding, exporting and customizing table view are grouped on right.
- Selected filters are visible and are easy to clear
- Actions also visible with right click

Show & Tell: Fulfillment

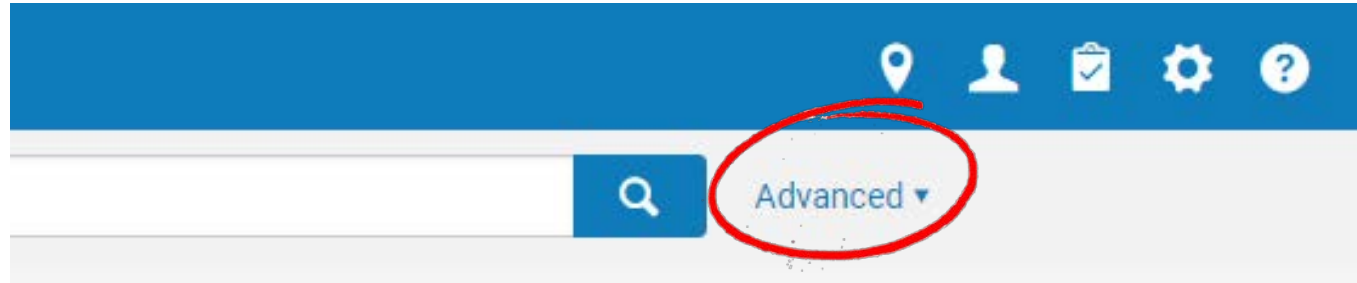
Find and Manage Users

	Name ▲	Status	Blocks	Expiration date	Notes
8	Suzan Aarons 	Active		-	Actions ▼
9	Brice Aaronson 	Active		-	Actions ▼
10	Robert J Aaronson 	Active		-	Actions ▼
11	Luther Aase 	Active		-	Actions ▼
12	Benjamin Aasen 	Active		-	Actions ▼

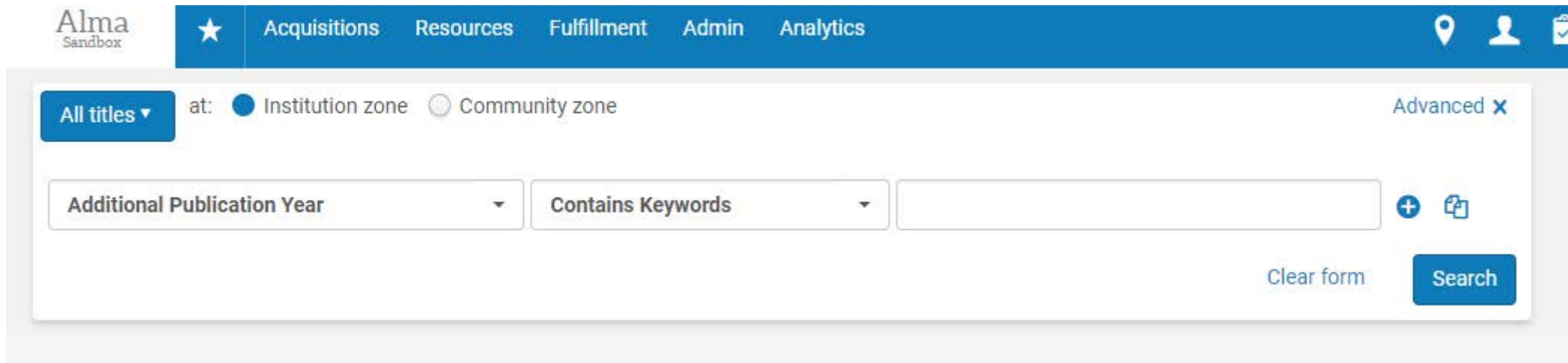
Show & Tell: Issues identified in beta testing

- Review all drop downs (combo boxes) in the system and check/sort the order of indexes
- Staff search basic & advanced will be sorted alphabetically
- No ability to configure the order in staff search
- Other drop downs (combo boxes) are or (should be) sorted either logically or alphabetically but not randomly
- Review the presentation for filters in the system
- Filter options will be presented upfront

Show & Tell: Persistent Search Box



Advanced search now always available and opens in same tab




Show & Tell: Repository Search



1		Unfinished business / introduction by Hugh Gibson. Book (Book - Physical) By Bonsal, Stephen, (Garden City, New York : Doubleday Doran and company inc 1944.) Subject: League of Nations.--Covenant. Paris Peace Conference--(1919-1920) Treaty of Versailles (1919) Edition: 1st ed.	Record number: CNV02409386	 Orders: 1	Edit Record Holdings ...
		<input checked="" type="radio"/> Physical (2) Electronic Digital Collections (1) Other details			
2		Business law / by Len Young Smith and G. Gale Roberson. Book (Book - Physical) By Smith, Len Young, (St. Paul, Minn. : West pub c1966.) Edition: 2nd ed.	Record number: MAP00000072		Edit Record Holdings ...
		<input checked="" type="radio"/> Physical (1) Electronic Digital Collections (1) Other details			
3		Business law / by Ronald A. Anderson and Walter A. Kumpf. Book (Book - Physical) By Anderson, Ronald Aberdeen, (Cincinnati : South-Western Pub Co 1972.) Subject: Commercial law--United States.	ISBN: 0538126000 Record number: 77172895 //r72		Edit Record Holdings ...




Show & Tell: Repository Search

All titles ▾ Keywords ▾ **business**  Advan

All Titles (1 - 20 of 6,486) | **business** 

Save Query

 Institution  **Community**

Edit Re

- Electronic
- Physical
- Collections

1



Business insurance [electronic resource].

Journal {Journal - Electronic} By Crain Communications Inc. ([Chicago] : Crain Communications Inc Vol. 1 (Oct. 30, 1967)-)

Subject: Business insurance--United States--Periodicals. Web sites. Electronic journals.

Medium Type: [electronic resource].
Language: English
ISSN: 0007-6864
Record number: (OCoLC)42810629

Physical Electronic (2) Digital Other details

Show & Tell: Repository Search

Expand: **Electronic** ▾ ×



1



Business insurance [electronic resource].

Journal {Journal - Electronic} By Crain Communications Inc. ([Chicago] : Crain Communications Inc Vol. 1 (Oct. 30, 1967)-)

Subject: Business insurance--United States--Periodicals. Web sites. Electronic journals.

Medium Type: [electronic resource].

Language: English

ISSN: 0007-6864

Record number: (OCoLC)42810629

Edit Record

Portfolio List



Physical

● Electronic (2)

Digital

Other details

2 Portfolios | 1 out of 2 portfolios are available

Collection Name	Service Type	Availability	Portfolio
Gale Cengage Insurance and Liability Collection	Full Text	● Active	View
sy ProQuest Central (ProQuest Central (New))	Full Text	● Inactive	View

All Portfolios

Show & Tell: Repository Search

Physical titles ▾ at: Institution zone Community zone

🔍 local ▾

Contains Keywords ▾

Title ▾

- Electronic **location** and note
- Local** Collection
- Local** notes
- Publisher **location**
- Shelving **location**
- Sub**location**
- Holding** ▾
- Permanent physical **location**
- Physical item ▾
- Current **location**
- Due back from temp **location** date

Locations

- 1-2012 Welcome to Alma!
- Dec 2014 Welcome to summer
- January 2015 Primo is down

Show & Tell: Repository Search

Physical titles ▾ at: Institution zone Community zone

Permanent physical location ▾ Equals ▾ ▾

Bedourie Library >
Birdsville Library >
Graduate Library >
Karumba Library ▾
Select All
Karumba BAF
Karumba BANF
UNASSIGNED location
Law Library >
Main Library >
Music Library >
Normanton Library >

, Karen | Monday, May 22, 2017

Notifications

- 2011-2012 Welcome to Alma!
- 1 Dec 2014 Welcome to summer
- 21 January 2015 Primo is down

es >

Karumba Library : Karumba BAF ✕ ▾

Law Library : Law Stacks ✕

Birdsville Library : Birdsville BAF ✕

Show & Tell: Repository Search

Physical titles ▾ at: Institution zone Community zone Advanced ✕

Permanent physical location ▾ Equals ▾

Karumba Library : Karumba BAF ✕ ▾ + 📄

Law Library : Law Stacks ✕

Birdsville Library : Birdsville BAF ✕

AND OR Tag Suppressed (Title) ▾ Equals ▾ Yes + 📄 ✕

AND OR Publication Year ▾ > ▾ 2000 + 📄 ✕

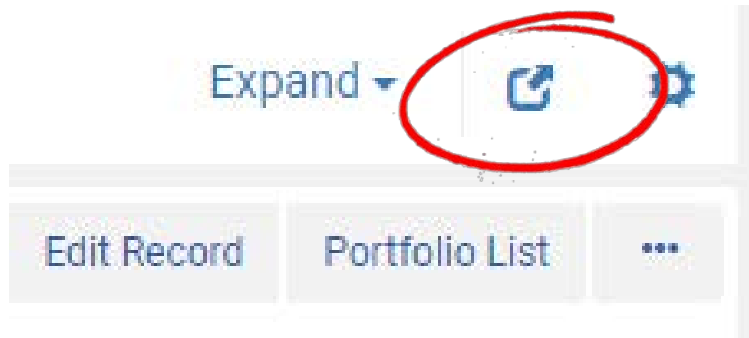
Clear form Search

Physical Titles

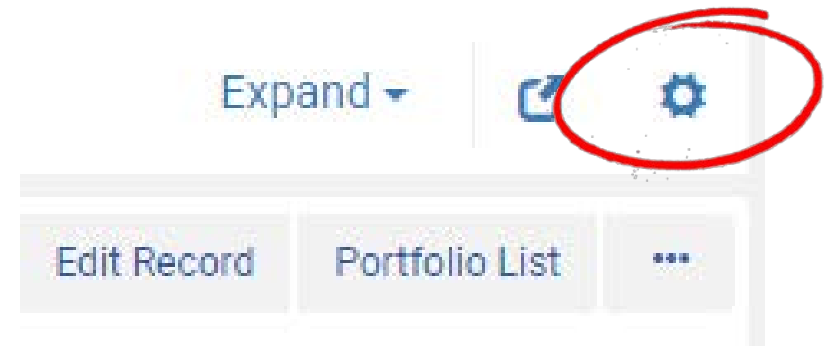
where (Permanent physical location equals ((Birdsville Library : Birdsville BAF) or (Karumba Library : Karumba BAF) or (Law Library : Law Stacks)) AND Tag Suppressed (Title) equals "Yes" AND Publication Year > "2000")

Save Query

Export to Excel using the 'Send' icon



Customise Display and Action options by using the 'cog' icon



You can –

- Change number of columns
- Place elements in the column and order of your choice
- Turn off the display of elements

The screenshot shows a library catalog interface with a search bar at the top containing 'business' and a search icon. Below the search bar is a 'Customize view' panel. The panel is divided into two main sections: 'Title information order' and 'Action order'. The 'Title information order' section is further divided into three columns: Column 1, Column 2, and Column 3. Each column contains a list of elements with checkboxes and plus signs. The 'Action order' section contains a list of actions with checkboxes. Red circles highlight the 'Columns' control, the 'Language' and 'Requests' checkboxes, and the 'Series' checkbox.

Title information order Columns Action order

Column 1	Column 2	Column 3
<input checked="" type="checkbox"/> Creator/Publisher	<input checked="" type="checkbox"/> Medium Type	<input checked="" type="checkbox"/> Orders
<input checked="" type="checkbox"/> Subject	<input type="checkbox"/> Language	<input type="checkbox"/> Requests
<input type="checkbox"/> Series	<input checked="" type="checkbox"/> Library Unit	
<input checked="" type="checkbox"/> Relation	<input checked="" type="checkbox"/> ISBN	
<input checked="" type="checkbox"/> Edition	<input checked="" type="checkbox"/> ISSN	
	<input checked="" type="checkbox"/> Record number	

Action order

Button 1	<input checked="" type="checkbox"/>
Edit Record	<input checked="" type="checkbox"/>
Button 2	<input checked="" type="checkbox"/>
Holdings	<input checked="" type="checkbox"/>
More	<input checked="" type="checkbox"/>
Portfolio List	<input checked="" type="checkbox"/>
Items	<input checked="" type="checkbox"/>
Representations	<input checked="" type="checkbox"/>
Collection	<input checked="" type="checkbox"/>
Order	<input checked="" type="checkbox"/>
Request	<input checked="" type="checkbox"/>
Resource sharing request	<input checked="" type="checkbox"/>
Document Delivery	<input checked="" type="checkbox"/>

Actions

You can –

- Choose your 2 favourite actions
- Hide actions from quick view

This screenshot shows the 'Action order' dialog box with the 'Holdings' action selected as a favorite. The dialog has a title 'Action order' with a help icon and a 'Show on right click' checkbox. Below the title, there are two buttons: 'Button 1' and 'Button 2'. 'Button 1' contains 'Edit Record' and 'Button 2' contains 'Holdings'. Below these are a list of actions, each with a plus icon and a checkbox. The actions are: Portfolio List, Items, Representations, Collection, Order, Request, Resource sharing request, Document Delivery, Add to collection, and Add Reminder. All checkboxes are checked.

Button	Action	Checked
Button 1	Edit Record	✓
Button 2	Holdings	✓
More	Portfolio List	✓
	Items	✓
	Representations	✓
	Collection	✓
	Order	✓
	Request	✓
	Resource sharing request	✓
	Document Delivery	✓
	Add to collection	✓
	Add Reminder	✓

This screenshot shows the 'Action order' dialog box with the 'Order' action selected as a favorite. The dialog has a title 'Action order' with a help icon and a 'Show on right click' checkbox. Below the title, there are two buttons: 'Button 1' and 'Button 2'. 'Button 1' contains 'Edit Record' and 'Button 2' contains 'Order'. Below these are a list of actions, each with a plus icon and a checkbox. The actions are: Holdings, Portfolio List, Items, Representations, Collection, Request, Resource sharing request, Document Delivery, Add to collection, and Add Reminder. The checkboxes for 'Resource sharing request' and 'Document Delivery' are unchecked, while all others are checked.

Button	Action	Checked
Button 1	Edit Record	✓
Button 2	Order	✓
More	Holdings	✓
	Portfolio List	✓
	Items	✓
	Representations	✓
	Collection	✓
	Request	✓
	Resource sharing request	☐
	Document Delivery	☐
	Add to collection	✓
	Add Reminder	✓

Show & Tell: Acquisitions

Ordered Items + Add Location

Library	Location	Barcode	Receiving Date	Item Policy
1 Graduate Library	Stacks	EITEM00041	-	-

Receiving note

Routing during receiving

PO Line Details

Acquisition method	Purchase	Material type	
Invoice status	No invoice	Reporting code	
Rush	<input type="checkbox"/>	Manual packaging	<input type="checkbox"/>
Cancellation restriction	<input type="checkbox"/>	Cancellation restriction note	
Identifier		Proposed identifier	

Show & Tell: Acquisitions

Vendor Information Recent

Material supplier * X ☰ ↻ [View vendor](#)

Expected receipt after ordering (days) ↻

↻

Pricing

Show & Tell: Acquisitions

Funds and Ledgers

1 - 4 of 4

All ▾



	Name ▲	Code ⇅	Fiscal Period ⇅	Available Balance	Warning
1	QLD History	QLDH	2013/2014	9,997,949.91 AUD	-
2	QLD History	QLDH	2014/2015	0.00 AUD	-
3	QLD Mining	QLDM	2013/2014	1,999,988.07 AUD	-
4	QLD Mining	QLDM	2014/2015	-1,873.35 AUD	Encumberd war

+ Add Fund ▾

Fund *

QLD Mining (2013/2014) | X ☰ ↺

Percent

100.0

Amount

0.00 USD

Add Fund

Show & Tell: Acquisitions

< Receive New Material

Receive

Keep in Department

Cat mtce

Shelf Ready

Received Date

05/22/2017

One Time

Continuous

1 - 20 of 125

All



Filter by vendor



Status: All (Except Closed) Locate: Order Lines Filter orders with interested users: No Filter orders with patron requests: No Clear all

#	Item description	Status	Locations	# Orders	Items Receive	Date Sent	Next Step	Rush	Notes	Receiving note	Inter User
1	POL-7131 The world of cats., London,, Hamlyn, 1967 [i.e.	Auto Packaging	Graduate Library - Stacks (2)	2	0	-	-		-	-	...
2	2739 of Abraham Lincoln : the military decisions of president / Stephen A. ... , Kyhorse Pub., 2010., 2009037876, ISBN	Sent	Main Library - Stacks (1)	1	1	-	-		-	-	...
3	POL-1117 A carafe of red / Gerald Asher., Berkeley :, University of California Press., 2012.,	Sent	Graduate Library - Stacks	1	0	05/24/...	-			give to me when it arrive...	...

Show & Tell: Tab contents

Unfinished business / introduction by Hugh Gibson., Garden City, New York :, Doubleday...

Order Line	POL-7149	Order	PO-6713	Status	Ready (2017-05-22)
Order line type	Physical - One Time	PO line owner	Graduate Library	Sent date	-

Summary | Description | Alerts | Invoice Lines | Associated PO Lines | Communications | Interested Users | History | Notes | Attachments

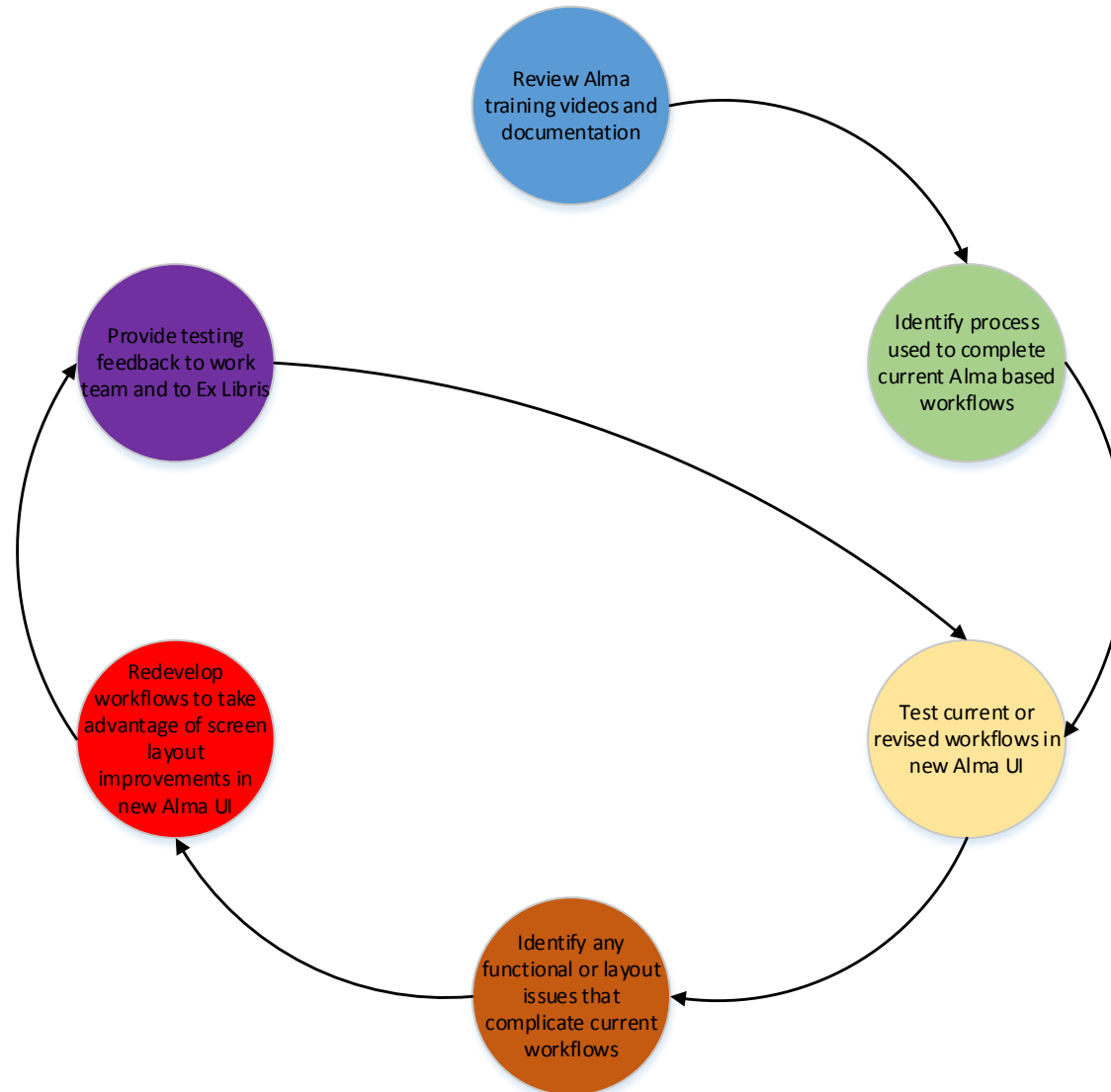
Ordered Items

+ Add Location

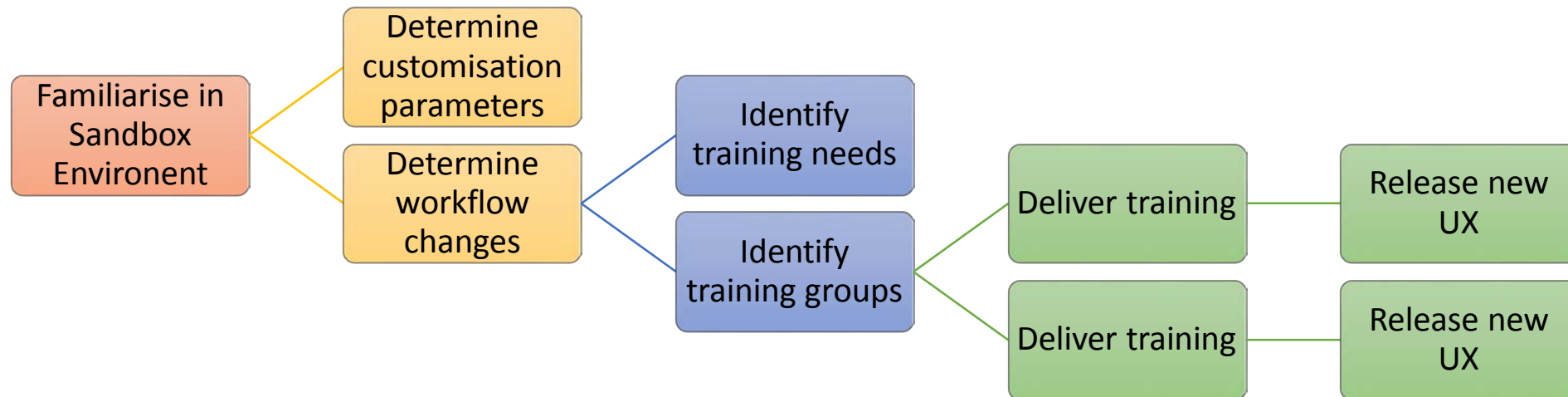
Library	Location	Barcode	Receiving Date	Item Policy
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Planning new Alma UI implement at Monash
University & State Library Queensland

Planning new Alma UI implement at Monash



Planning new Alma UI implement at SLQ



New Alma UI

Questions?