



Primo / MetaLib Product Working Group report

Sue Harmer
IGeLU Primo/ML PWG member

PWG Members



Christian Hänger – **Coordinator**

Andy MacKinnon – **Deputy Coordinator, UI, SaaS**

Knut Anton Boeckmann – **Enhancements, Reporting**

Bettina Kaldenberg – **Enhancements, SaaS**

Boaz Dotan – **Enhancements, APIs**

Lauren Ajamie – **Primo Central CKB**

Sue Harmer – **Enhancements, Reporting**

Ulrich Leodolter – **SaaS**

2015 activities

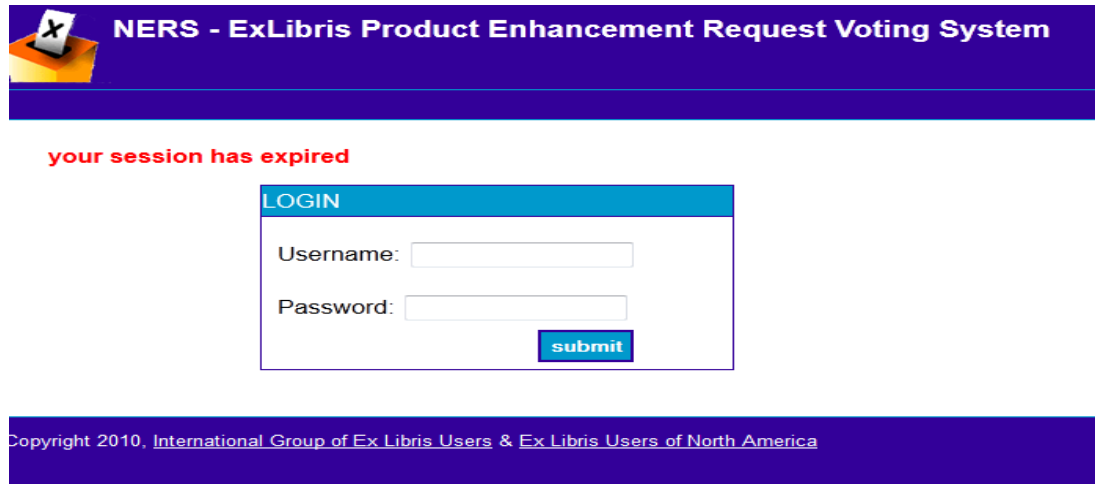


- Primo SaaS meeting 20-23 July
<http://igelu.org/archives/8403>
 - Memorandum of Understanding
<http://igelu.org/products/primo/memorandum-of-understanding>
- Assisted with IGeLU 2015 conference 2015
- Primo Central Index 2015 ballot
- Primo 2015 software ballot

2015 – Ballots

- Enhancement process
 1. Initial ballot
 2. Top vote getters will be sent to Ex Libris
 3. Ex Libris assigns complexity points
 4. Second ballot (reduced list with complexity points)
 5. Top vote getters sent to Ex Libris (up to 150 points worth)

<https://ners.igelu.org/>



The screenshot shows the NERS - ExLibris Product Enhancement Request Voting System interface. At the top, there is a blue header with a yellow envelope icon containing a white 'x' and the text "NERS - ExLibris Product Enhancement Request Voting System". Below the header, a red message states "your session has expired". Underneath is a white login box with a blue header labeled "LOGIN". The login box contains two input fields: "Username:" and "Password:", each followed by a text input field. A blue "submit" button is located at the bottom right of the login box. At the bottom of the page, a blue footer contains the text "Copyright 2010, International Group of Ex Libris Users & Ex Libris Users of North America".

- Email ners@igelu.org for your username and password
- Always check to see if the required item is already in NERS
- NERS Primo/PCI software and CKB requests may be added at any time

2015 Primo Central Index ballot – Top 10



Title	ReqID	Description	Total Votes
PsycINFO	3574	A bibliographic database of scholarly literature in the psychological, social, behavioral, and health sciences.	97
LexisNexis	3514		90
MathSciNet	3478	MathSciNet®, the electronic version of MR, presents a fully searchable database with many tools designed to help navigate the mathematical sciences literature, including: reviews written by a community of experts bibliographic listings dating back to the early 1800s links to articles, journals, and publishers linked reference lists citation information on articles, books, and journals	89
American Chemical Society	3515	Major publisher in chemistry, publishing journals, book series and individual books.	87
HeinOnline	3468	Full text image-based searchable database of legal periodicals. Database coverage for each periodical is from the beginning issue to the most current allowed under contract.	83

2015 Primo Central Index ballot



Philosopher's Index	3548	Philosopher's Index contains more than 540,000 journal articles and book citations drawn from over 1600 journals, originating from 139 countries in 37 languages. The literature coverage dates back to 1940 and includes print and electronic journals, books, anthologies, contributions to anthologies, and book reviews.	79
Journals@Ovid	3544	Journals@Ovid is a single database that contains the Ovid Full Text and graphics of every full text journal offered by Ovid.	77
The Cochrane Library	3555	The Cochrane Library (ISSN 1465-1858) is a collection of six databases that contain different types of high-quality, independent evidence to inform healthcare decision-making, and a seventh database that provides information about Cochrane groups.	77
EBSCO eBooks and Audiobooks	3529	EBSCO offers hundreds of thousands of high-quality eBook and audiobook titles from leading publishers, ensuring that you'll find valuable, trusted content with every search. Build a collection from a growing selection of best-selling, frontlist and award-winning eBook and audiobook titles across a wide range of subject matter—including academic titles, popular fiction, medical collections and more.	74
Gale Virtual Reference Library	3547	Full text reference resources, primarily subject encyclopedias and dictionaries. This is not a package, individual titles are selected. We would like GVRL ebooks to link to the article/entry level.	74

2015 Primo software ballot: Top 20 results



1. After logging in, end user be returned to the last place they were
2. Notify user re. expiration of authenticated Primo session
3. Hyperlinking in Details tab: ability to display without being included in search
4. Tolerant search in Primo: singular and plural / American and British spelling
5. Ability to search for new records, and get alerts with only new records
6. Create permalinks to simple and advanced searches
7. Fix indexing of words with hyphens
8. Improve speed of updates from Alma to Primo
9. Advanced searchg “Starts with”
10. HTTPS support for Primo “My Account” pages – supported from Nov 2015 release

2015 Primo software ballot: Top 20 results



11. Design Starts with search to handle leading articles more intelligently
12. Allow boosting of results by specific resource type
13. Adding new PNX fields for Search and Display
14. PCI: Availability facet for Open Access documents
15. Real-time requestability information in Primo
16. Primo-Alma: Display number of holds – [Alma January 2016 release](#)
17. PCI FRBR process specific to each customer's activation
18. Fixed availability indicator for PCI resources
19. "Out of Campus" warning OOTB
20. Provide email, print and push options for list of loans/requests in My Account

Thank you

Email addresses:

s.harmer@unsw.edu.au (61-2-9385-2627)

ub-pwg-primo-metalib@lists.fu-berlin.de