# Primo / MetaLib Product Working Group report

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# Primo / MetaLib Product Working Group

1. **Primo ballots**

2. MetaLib ballots

3. NERS

4. Identification  of possible Primo innovations

# Mid 2012 ballot: top vote getters: 1 - 4

1.  Multiple FRBR enhancements

2.  Deep links enhancements

3.  Sign-in links

4.  Navigation by page number

- **Ex Libris agreed to develop 1, 3 and 4**

- **These have been delivered in SP 4.2**

- **Item 2. will be developed after v5 ? (to be confirmed)**

# Mid 2012 ballot: top vote getters: 5 - 10

5. Improvements to emailed search results

6. Exact expression searching

7. Enable change password for patrons from Primo

8. Photorequests using OvP

9. Boolean operators on Advanced search page

10. Addition of sort functionality to e-shelf

- **Ex Libris indicated that they would look at other top vote getters (5. onwards) after SP4.2 was finished**

- **To be confirmed**

# Late 2012 OvP ballot

## Good news !

- Verbal agreement from Ex Libris to develop 12-15 of the top vote getters

- Development over several 2013 SPs

- The PWG is seeking confirmation as to which items will be developed.

- Email will be sent to PRIMO-DISCUSS-L and ANZREG-L

# OvP top vote getters: 1-5

1. MARC holdings information display improvements

2. Ability to selectively renew more than one loan at a time

3. My Account display configuration enhancements

4. Display user's place in holding request queue in My Account display

5. Greater granularity for item statuses e.g. Display of Missing status

# OvP top vote getters: 6-10

6. Photorequests

7. Ability to configure the locations sort in the Locations tab

8. Ability to change your password/pin via the FE

9. Reciprocal updating of patron information in Primo and the ILS

10. Online registration of new patrons

# OvP top vote getters: 11-15

11. Ability to manipulate the format and content of emailed records

12. The Aleph tab31 column 17 setting should be reflected in OvP

13. Navigation from My Account to the brief display

14. Improvements to displays where one site has copies in more than one collection  **This is included in SP4.2 for the Aleph ILS**

15. Optional configuration of the Locations tab expanded/unexpanded

# 2013 Primo ballots

- Possibly another mid-year general ballot

- All sub-categories would be included:

  ➢ Primo FE, BO, etc.

  ➢ PCI s/w and configuration?

  ➢ MetaLib+

- Investigating possibility of adding MetaLib+ and Consortial site checkboxes to NERS

- Investigating possibility of sending sub-category top vote getters to Ex Libris as well as the overall top vote getters

*** *Please send us your opinions*

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## MetaLib ballots

- A MetaLib CKB ballot is held every 12 weeks or so

- Top 4 global and top 2 regional vote getters are sent to Ex Libris (regions rotated)

- Some consideration is being given to including PCI CKB items in the same ballot

- Or should there be a separate ballot for PCI ?

*** Tell us your opinion ***
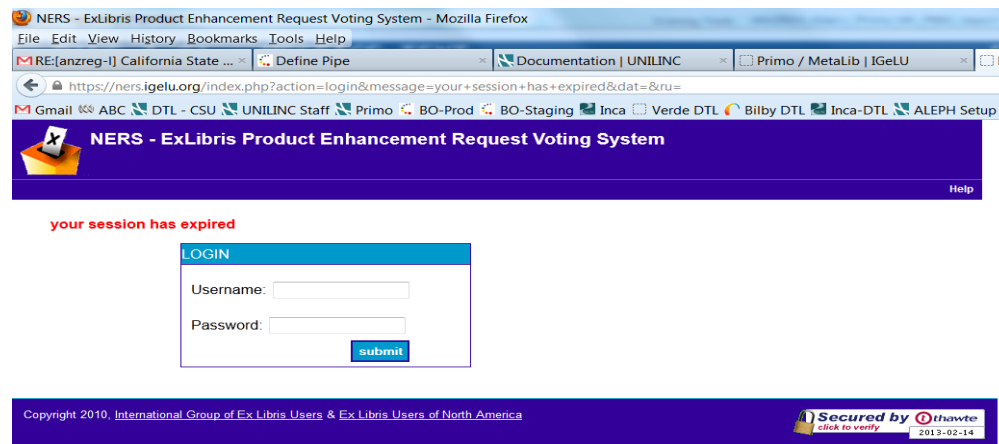
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# NERS

## https://ners.igelu.org/



- NERS items may be added at any time except when the relevant ballot is in progress

## NERS

- Pivotal items are not automatically being migrated to NERS prior to voting

- We suggest that you add software improvement requests to Pivotal and NERS at the same time

- Please check NERS database first to see if the item is already present

- Add "me toos" when appropriate

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# 4. Identification  of possible Primo innovations

**Identification of possible Primo innovations:**

1. **What do other Discovery interfaces do well which are lacking in Primo?**

- A document is being prepared

*\*\*\* Please contact us if you have suggestions \*\*\**

2. Development of a Mobile app

- A document is being prepared

- Have you created your own mobile app or mobile view?

- Where a current site has developed own mobile app or mobile view,  why wasn't the out-of-the-box mobile view adequate for your purposes?

*** *Please tell us about your experiences*\****

# Thank you!

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