

# Drivers for the re-design of e-resource workflows: focus on Primo

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## Macquarie University Primo

## History

- Primo was implemented in 2011
- Moved to new building in 2011
- Implemented the ASRS in 2011





## History

- Total Care customer
- WebVoyage OPAC still in use
- Databases list
- Journal Finder
- New Books list



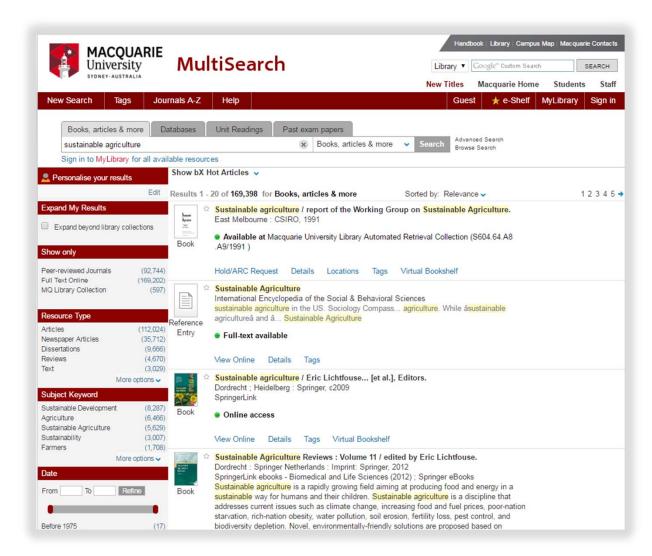




- Alma Project underway end of opac coming
- Redevelopment of Primo
  - 1. "Makeover"



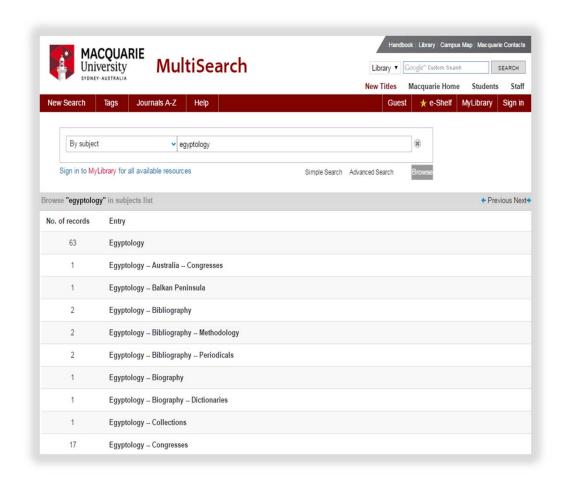
## "After"





## Redevelopment of Primo

2. Added Browse Searching





## Redevelopment of Primo

## 3. Configured Virtual Bookshelf

browse ARC material

interfiles open shelves, ARC & electronic resources





## Virtual Bookshelf

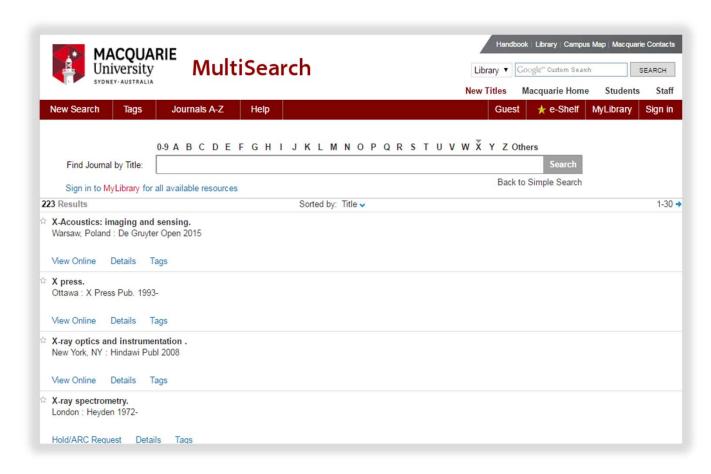
- easy from Voyager all records had a HOL record
- change for Alma as no HOL records for e records
- use 050 field in browse call number NR for e records



#### 3. Journals list

(includes both p & e)

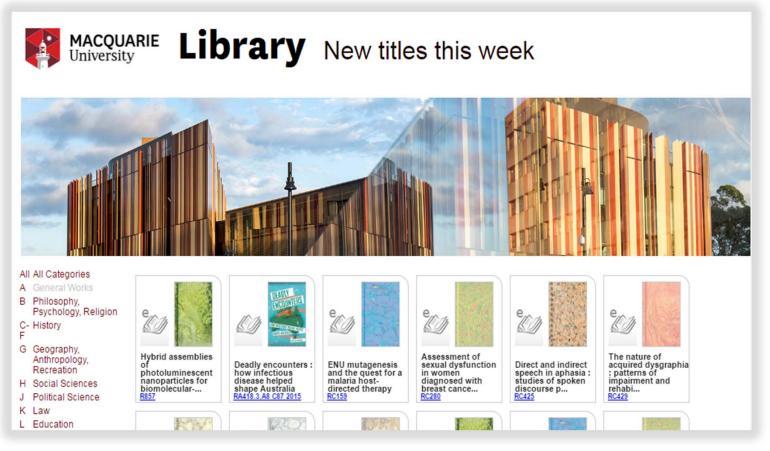
## Redevelopment of Primo





## Redevelopment of Primo

#### 4. New Titles





## New Titles List

- Uses daily analytics reports
   p received last 3-10 days
   e activated last 1-7 days
- p&e lists merged into one New Titles List
- Issue: analytics only had "top level" classification, so NR to copy 050 into 950 which is a Local Param field in analytics



## Drivers for the re-design of e-resource workflows: focus on Primo

Lachlan Young University of South Australia





## UniSA: new to Primo

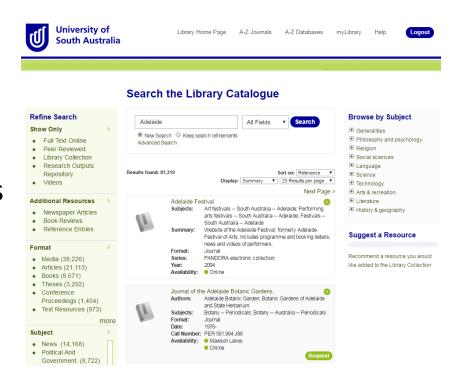


- Previously used Summon as a unified discovery layer
- Transition to Primo as part of Alma migration
- How to provide a consistent user experience during this transition?



## Solution: custom interface

- Library Catalogue interface introduced a year before migration
- Used APIs to access both Summon and Primo search data
- Allowed flexibility during transition – and after





## Research Outputs Repository

- Metadata stored in Alma
- Primo: search scope and custom fields
- Repository-specific interface
- Display of custom fields: funding information, embargo, citation counts
- Interface also connects to a thirdparty API to show altmetrics

Effect of Primary Care-based Education on Reassurance in Patients with Acute Low Back Pain: A Systematic Review ad Meta-analysis:







**Publication Title:** JAMA Internal Medicine

Online: Full text available via UniSA Research Outputs Repository - Open Access

Postprint Collection

Full text available via UniSA Research Outputs Repository - Restricted

Published Outputs

10.1001/jamainternmed.2015.0217

Authors / Contributors: Traeger, A (Neuroscience Research Australia); Hubscher, M (Neuroscience

> Research Australia); Henschke, N (Neuroscience Research Australia) Moseley, Graham Lorimer (Sansom Institute for Health Research, University of South Australia); Lee, Howard (Neuroscience Research Australia);

McAuley, James H. (Neuroscience Research Australia)

Published In: JAMA Internal Medicine v. 175, no. 5, pp. 733-743 **Publication Details:** US: American Medical Association, 2015

Description: IMPORTANCE: Reassurance is a core aspect of daily medical practice, yet

> little is known on how it can be achieved.OBJECTIVE: To determine whether patient education in primary care increases reassurance inpatients with a .

Rights: Copyright 2015 American Medical Association

Content Type: journal article

Embargo Note: Postprint available after 1 June 2016 Funding Body / Grant NHMRC /1047827; NHMRC /1061279

9915914082901831 Bibliographic Identifier:

Persistent Link: http://researchoutputs.unisa.edu.au/1959.8/162921

Scopus

Cited 4 times in Scopus

Web of Science

Cited 4 times in Web of Science

Altmetrics - click "See more details" link for sharing options



Tweeted by 136 On 11 Facebook pages Mentioned in 1 Google+ posts

See more details

52 readers on Mendeley 2 readers on CiteULike



## **Library Archives**

- Similar to repository
- Allows browsing by archival collection and series

#### **Search the Library Archives**



The Library is responsible for several Archival Collections, which provide a rich source of information on Australia's political, social and public health history. Collections focus on prominent South Australians, including Bob Hawke, the first Prime Minister of Australia born in South Australia. They aim to support research and education for UniSA's students and staff and the wider community.

Details of the contents of the Archival Collections can be found here along with digitised copies of selected items.

The UniSA Library web site also contains further information regarding the Archival Collections and the Bob Hawke Prime Ministerial Library facilities.

#### **Browse by Collection**

- Alexander Downer Collection
- Bob Hawke Collection
   □
- ★ Chris Hurford Collection
- ☐ Professor Lowitja O'Donoghue collection
  - Realia (Series LW1)
- Publications (Series LW2)
- Rosemary Crowley Collection
- Social Work Historical Collection

#### Access

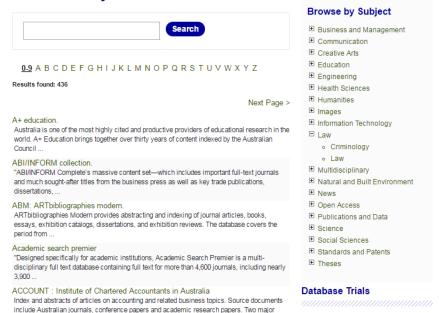
Access to original items must be arranged by appointment with the EASS Library Services Team



#### A-Z Databases

- Database records and linking managed entirely in Alma
- Primo: search scope and local fields
- Interface has two-tiered subject facet and persistent links

#### Find a Library Database



 Explore the latest resources for teaching and research

Accounting & tax database.

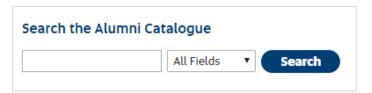
"For accounting academics and professionals, access to reliable information is critical for this continuously evolving area of study. ProQuest Accounting & Tax brings together highly ranked



## Alumni Catalogue

- Searches a distinct Primo institution
- PCI activations of only collections accessible to alumni

## **Alumni Library Services**

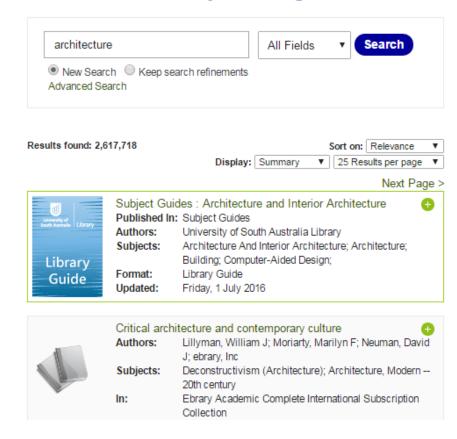




### LibGuides

- LibGuides metadata harvested into Primo
- Normalization rules to format display fields
- Ranking boosted to lead search results

#### **Search the Library Catalogue**





# Drivers for the re-design of e-resource workflows: focus on Primo

ANZREG in July 2016 – Alma / Primo Best Practice Day Alison Neil UNSW Australia a.neil@unsw.edu.au



## PRIMO: a potted history UNSW Australia

2010 - 2013

Live - 2010

UNSW(Sydney) – over Aleph

UNSW (Canberra) – over Voyager

SFX DigiTool UNSWorks (Fedora Repository) MetaLib

Primo Central Index (PCI) – 2011

Live with Alma - November 2013 (deactivated SFX A-Z Journal list end 2014)



## PRIMO Current Setup UNSW Australia

**Environments** Production (PROD) Sandbox (UAT)

Library Catalogue Library Search (Sydney) SearchGateway (Canberra)

**Repository** <u>UNSWorks</u>

Alma Production Premium Sandbox (UAT)

PCI Production Staging (Sandbox)

MetaLib Production Sandbox (UAT)

**DigiTool** Production Sandbox (UAT)



#### Locally hosted and managed

#### Turned on:

**Frbrisation** 

Deduping

Boosting (Alma records)

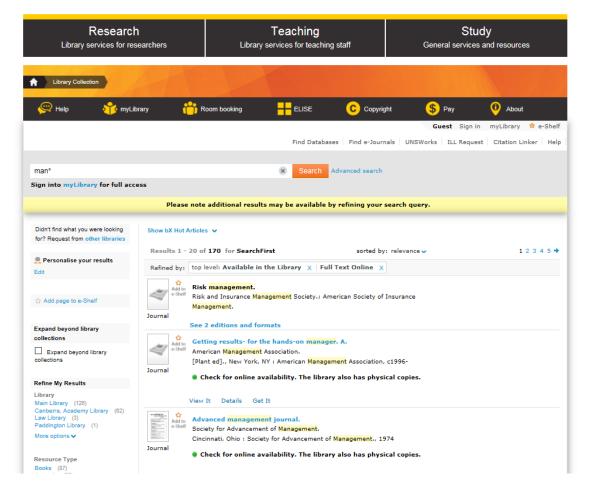
Force Blending (single search box)

265 PCI collections activated 4 ProQuest collections

Replacing DigiTool records with Alma digital records during 2016

Replacing MetaLib "Find Databases" 2017 with ??







## Electronic UResolver display

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Available from 2011 Authentication notes:

Access to this resource may be unavailable. The Library is working to resolve the issue.

Access to this resource may be unavailable for remote users due to an excessive use violation. This has resulted in the publisher restricting our access.

The Library is working to resolve the issue.

#### Public notes:

The Library is providing access to this free site as a courtesy.

The Library cannot guarantee full-text access is available in all instances.

This resource may not offer the complete full text for all content.

Please note this is a username and passworded resource.

The login details will appear on a pop-up once you have accessed the database so please ensure that you do not have pop-up windows blocked in your browser.

#### Additional services

Problem accessing online resource? Report it here



### Issues

PCI

Activating all of the collections we have subscriptions to will swamp results

Why are local holdings not picked up from Alma as well?

Need greater transparency in when and what data is provided



### Discussion

What do you think?

What tips could you pass on?

What do we need to pass on to Ex Libris?