

Implementing serials predictive check-in

Friday 8th May 2015, 2pm

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Summary of session

- Removing and recreating 866 fields
- Initial issues with predictive check-in
- Customizing out of the box templates
- Creating templates
- Display issues

Background

- 42,000 students & 7,500 staff
- 1,100+ bibliographic databases
- 115,000+ electronic journals
- 740,000+ electronic books
- 2.1 million+ print volumes
- Microfilms, maps, visual & audio recordings, photographs & drawings, & archives & manuscripts



Background continued

- Migrated from Voyager in September 2014
- Receive around 4,000 titles a year
- Types of material
- Staffing

Generating a new summary holdings statement (866 field)

- First step in the predictive checkin process
- Format of the new 866 field
 - Old – Vol. 1 (1941)-v. 4 (1943)
 - New - v.1(1941)-v.4(1943)
- Deleting the existing summary holdings statement

Generating a new summary holdings statement (866 field)

Remove 866

```
rule "remove 866 if a 0 is present in the subfield 8"
when
  (TRUE)
then
  removeField "866" if (exists "866.8.0")
end
```

			Name	Description
1		▼	852 field normalization	Fill subfields according to first indicator
2	▲	▼	MarcDroolNormalization	Marc Drool Normalization
3	▲	▼	marc21ExpandHoldingBy86XTask	Create 866/867/868 Textual Holdings fields
4	▲		marc21HoldingClearEmptyFieldsTask	Delete empty fields

Initial issues - templates

- Patterns didn't match all our journals

- CONSER publication patterns

<http://www.loc.gov/aba/pcc/conser/ppi/>

- Problems with frequency
- Months in patterns
- Combining numbers

Initial issues – setting up predictions

- Error messages
- Which issue to create the prediction from
- Information in the subscription interval or the claiming grace period box
- Patterns not rolling over correctly
- Removing incorrect predictive issues

853 predictive patterns

|8 1 |a v. |b no. |u 23 |v r |i (year) |j (month)
|w m |y om01 |x 02

- Enumeration subfield a-h
- Chronology subfields i-m
- Bibliographic units Subfield u
- Numbering continuity Subfield v
- Frequency Subfield w
- Regularity Subfield y
- Calendar change Subfield x

Customizing the out of the box templates

- Numbers instead of months, days and seasons
- Day mo,tu,we,th,fr,sa,su, Days of the month 01-31, weeks 01-53, months 01-12
- Seasons 21 (spring), 22 (summer), 23 (autumn) & 24 (winter)
- Spacing in the |y and |x subfields
- Customizing patterns




853 ‡8 1 ‡a v. ‡b no.

Next predicted item's information


First level of enumeration(a)	<input type="text" value="85"/>
First level of chronology(i)	<input type="text" value="2015"/>
Issue Date	<input type="text" value="20150323"/>

Removing MARC fields


Take out v. ‡b

 853 ‡8 1 ‡a v. ‡b no. ‡u 2 ‡v r ‡i (year) ‡j (month) ‡w f

Remove ‡a v. ‡b no. and move year and month to the front

 853 ‡8 1 ‡a v. ‡b no. ‡u 12 ‡v r ‡i (year) ‡j (month) ‡w m

Remove ‡j (month)

 853 ‡8 1 ‡a v. ‡b no. ‡u 12 ‡v r ‡i (year) ‡j (month) ‡w m

Changing from restart to continuous numbering

- Numbering restarts at no. 1 each year



853

†8 1 †a v. †b no. †u 12 †v r †i (year) †j (month) †w m

- Numbering is continuous



853

†8 1 †a v. †b no. †u 12 †v c †i (year) †j (month) †w m

To change the format of the text that is displayed

853 [] [] #8 1 #a +ed. #i (year) #w a

Description	Status
1 85th ed.(2015)	Item not in place

Next predicted item's information

First level of enumeration(a)

First level of chronology(i)

Issue Date

[Remove](#) [Close](#)

853 [] [] #8 1 #a anno #b num. #u 12 #v r #i (year) #j (month) #k (day) #w s

Predicted Items

Description	Status	Expected Arrival Date
1 anno 5:num.1(2016:Apr. 05)	Item not in place	2015-05-01
2 anno 5:num.2(2016:Apr. 19)	Item not in place	2015-05-15
3 anno 5:num.3(2016:May 05)	Item not in place	2015-06-01
4 anno 5:num.4(2016:May 19)	Item not in place	2015-06-15
5 anno 5:num.5(2016:June 05)	Item not in place	2015-07-01
6 anno 5:num.6(2016:June 19)	Item not in place	2015-07-15
7 anno 5:num.7(2016:July 05)	Item not in place	2015-08-01
8 anno 5:num.8(2016:July 19)	Item not in place	2015-08-15

Combined all months

File Edit Tools

Record saved at 11:45:33. You have 4 warning(s) in your record

Working on -Aotearoa New Zealand (22152072170002091) , Created

LDR	00411ny##a22001334##4500
001	2139252
004	1793696
005	20150413114533.0
008	0804164u####8###1001uu###0901128
852 1	‡b EPSL ‡c EPS_PER ‡h 361.005 ‡i SOC
866 0	‡8 0 ‡a Vol. 19, no. 2 (winter 2007)-
853	‡8 1 ‡a v. ‡b no. ‡u 6 ‡v r ‡i (year) ‡j (month) ‡w b
590	‡a A bimonthly publication that begins with v.1:no.1(2015:Jan.).

Next predicted item's information

First level of enumeration(a)

Second level of enumeration(b)

First level of chronology(i)

Second level of chronology(j)

Issue Date

Remove

Close

Predicted Items

Description	Status	Expected Arrival Date
1 v.1:no.1(2015:Jan./Feb.)	Item not in place	2015-06-03
2 v.1:no.2(2015:Mar./Apr.)	Item not in place	2015-08-03
3 v.1:no.3(2015:May/June)	Item not in place	2015-10-03
4 v.1:no.4(2015:July/Aug.)	Item not in place	2015-12-03
5 v.1:no.5(2015:Sept./Oct.)	Item not in place	2016-02-02
6 v.1:no.6(2015:Nov./Dec.)	Item not in place	2016-04-04

Y subfield published month

File Edit Tools

You have 4 warning(s) in your record

Working on -TCE : the chemical e (22161208390002091) , Created by import (04/09/2014 17:3

LDR 00453ny##a22001334##4500

001 1112325

004 950224

005 20150318091525.0

008 0103204u#####8###1001uu###0901128

852 8 †b ENGL †c ENGINEER †h SERIALS

866 0 †8 0 †a Feb. 2001-

853 †8 1 †a no. †u 11 †v c †i (year) †j (month) †w m †y p m 04,05,06,07,08,09,10,11,12/01,02,03

590 †a A monthly publication that begins with v.1:no.1(2015:Jan.) and regularly combines Dec. ar

Next predicted item's information

First level of enumeration(a) 897

First level of chronology(i) 2016

Second level of chronology(j) 04

Regularity pattern(y) 08,09,10,11,12/01,02,03

Issue Date 20150413

Remove Close

Sets out in †y how the months are combined

	Description	Status	Expected Arrival Date
1	no.886(2015:Apr.)	Item not in place	2015-05-01
2	no.887(2015:May)	Item not in place	2015-05-31
3	no.888(2015:June)	Item not in place	2015-07-01
4	no.889(2015:July)	Item not in place	2015-07-31
5	no.890(2015:Aug.)	Item not in place	2015-08-31
6	no.891(2015:Sept.)	Item not in place	2015-10-01
7	no.892(2015:Oct.)	Item not in place	2015-10-31
8	no.893(2015:Nov.)	Item not in place	2015-12-01
9	no.894(2015:Dec./Jan.)	Item not in place	2015-12-31
10	no.895(2016:Feb.)	Item not in place	2016-03-02
11	no.896(2016:Mar.)	Item not in place	2016-03-31

|y subfield – omit day

 853 | | | \$8 1 \$i (year) \$j (Month) \$k (day) \$u 365 \$r \$w d \$y odsu

7-11 issues a year - Omitting

You have 4 warning(s) in your record - Draft auto-saved at 14:58:35.

Working on -Clinical pharmacist. (22183351950002091) , Created by import (

LDR 00472cy##a22001334##4500

001 2225855

004 1873208

005 20150227114840.0

008 0903104u#####8###1001uu###0901128

852 8 †b MEDL †c MEDICAL †h SERIALS

866 0 †8 0 †a Vol. 1, no. 1 (Jan. 2009)-

853 †8 1 †a v. †b no. †u 10 †v r †i (year) †j (month) †w m †y om01,08 †x 02

590 †a A monthly publication that begins with v.71:no.1(2015:Jan/Feb.) and re

Next predicted item's information

First level of enumeration(a)

Second level of enumeration(b)

First level of chronology(i)

Second level of chronology(j)

Regularity pattern(y)

Calendar change(x)

Issue Date

7-11 issues a year - what months are published

You have 4 warning(s) in your record - Draft auto-saved at 07:44:46.

Working on -32 : New York/Beijin (22198061960002091) , Created by import (04/09/2014 19

LDR	00225cx##a22000974##4500
001	1429956
004	1222797
005	20150416150859.0
008	0407120p####8###1001uu###0000000
852 8	‡b ARCL ‡c ARCH ‡h SERIALS
866 0	‡8 0 ‡a Issue 2 (2003)-
853	‡8 1 ‡a v. ‡b no. ‡u 7 ‡v r ‡i (year) ‡j (month) ‡w m ‡y pm01,03,04,07,08,10,12 ‡x 01
590	‡a A monthly publication that begins with v.1:no.1(2015:Jan.) and regularly omits publica

Next predicted item's information

First level of enumeration(a)

Second level of enumeration(b)

First level of chronology(i)

Second level of chronology(j)

Regularity pattern(y)

Calendar change(x)

Issue Date

|u and |x subfields

You have 4 warning(s) in your record - Draft auto-saved at 07:38:46.

Working on -Cerebrovascular dise (22186823630002091) , Created

LDR	00382cy##a22001334##4500
001	2380474
004	2023337
005	20150227150555.0
008	1005314u####8###1001uu###0901128
852 8	‡b MEDL ‡c MEDICAL ‡h SERIALS
866 0	‡8 0 ‡a Vol. 29, no. 1 (2010)-
853	‡8 1 ‡a v. ‡b no. ‡u 6 ‡v r ‡i (year) ‡j (month) ‡w m ‡x 01,07
590	‡a A monthly publication that begins with v.1:no.1(2015:Jan.).

Next predicted item's information

First level of enumeration(a)	<input type="text" value="41"/>
Second level of enumeration(b)	<input type="text" value="1"/>
First level of chronology(i)	<input type="text" value="2015"/>
Second level of chronology(j)	<input type="text" value="02"/>
Calendar change(x)	<input type="text" value="01,07"/>
Issue Date	<input type="text" value="20150417"/>

Controlling when the vol. changes

Record saved at 07:50:14. You have 5 warning(s) in your record

Working on -Nature.(994233161400 (22162131910002091) , Created by import (04/09/2014 17:34:55 NZS

LDR 00534cy##a2200157z##4500
 001 507801
 004 423316
 005 20150417074957.0
 008 990112||####|###|###|eng#####
 014 1 ‡a BAD9488GL004
 014 0 ‡9 000507803
 852 8 1 ‡b TAML ‡c TAMAKI ‡h SERIALS
 866 0 ‡8 0 ‡a Current (1 year) file only
 853 ‡8 1 ‡a v. ‡b no. ‡u 6 ‡v c ‡i (year) ‡j (month) ‡k (day) ‡w w ‡x 01,02,03,04,05,06,07,08,09,10,11,12
 590 ‡a A weekly publication that begins with v.518:no.7538(2015:Feb.12).

Next predicted item's information

First level of enumeration(a)

Second level of enumeration(b)

First level of chronology(i)

Second level of chronology(j)

Third level of chronology(k)

Calendar change(x)

Issue Date


Predicted Items

	Description	Status	Expected Arrival Date
1	v.520:no.7546(2015:Apr. 09)	Item not in place	2015-05-01
2	v.520:no.7547(2015:Apr. 16)	Item not in place	2015-05-08
3	v.520:no.7548(2015:Apr. 23)	Item not in place	2015-05-15
4	v.520:no.7549(2015:Apr. 30)	Item not in place	2015-05-22
5	v.521:no.7550(2015:May 07)	Item not in place	2015-05-29
6	v.521:no.7551(2015:May 14)	Item not in place	2015-06-05
7	v.521:no.7552(2015:May 21)	Item not in place	2015-06-12
8	v.521:no.7553(2015:May 28)	Item not in place	2015-06-19
9	v.522:no.7554(2015:June 04)	Item not in place	2015-06-26
10	v.522:no.7555(2015:June 11)	Item not in place	2015-07-03

Templates

- Template or manual adjustment to existing patterns
- Duplicate an existing pattern
- Edit pattern

Working on template -Serial prediction bi

 853 ‡8 1 ‡a v. ‡b no. ‡u 6 ‡v r ‡i (year) ‡w b

Next predicted item's information

First level of enumeration(a)

Second level of enumeration(b)

First level of chronology(i)

Issue Date

How the predictive issues displayed in Primo

A37963	Issue	Sign in to view policy	v.530:no.7588(2015:Dec. On order 28)
A37962	Issue	Sign in to view policy	v.530:no.7587(2015:Dec. On order 21)
A37961	Issue	Sign in to view policy	v.530:no.7586(2015:Dec. On order 14)
A37960	Issue	Sign in to view policy	v.529:no.7585(2015:Dec. On order 07)
A37959	Issue	Sign in to view policy	v.529:no.7584(2015:Nov. On order 30)
A37958	Issue	Sign in to view policy	v.529:no.7583(2015:Nov. On order 23)
A37957	Issue	Sign in to view policy	v.529:no.7582(2015:Nov. On order 16)

Questions

