# New Layout and New Metadata Editor
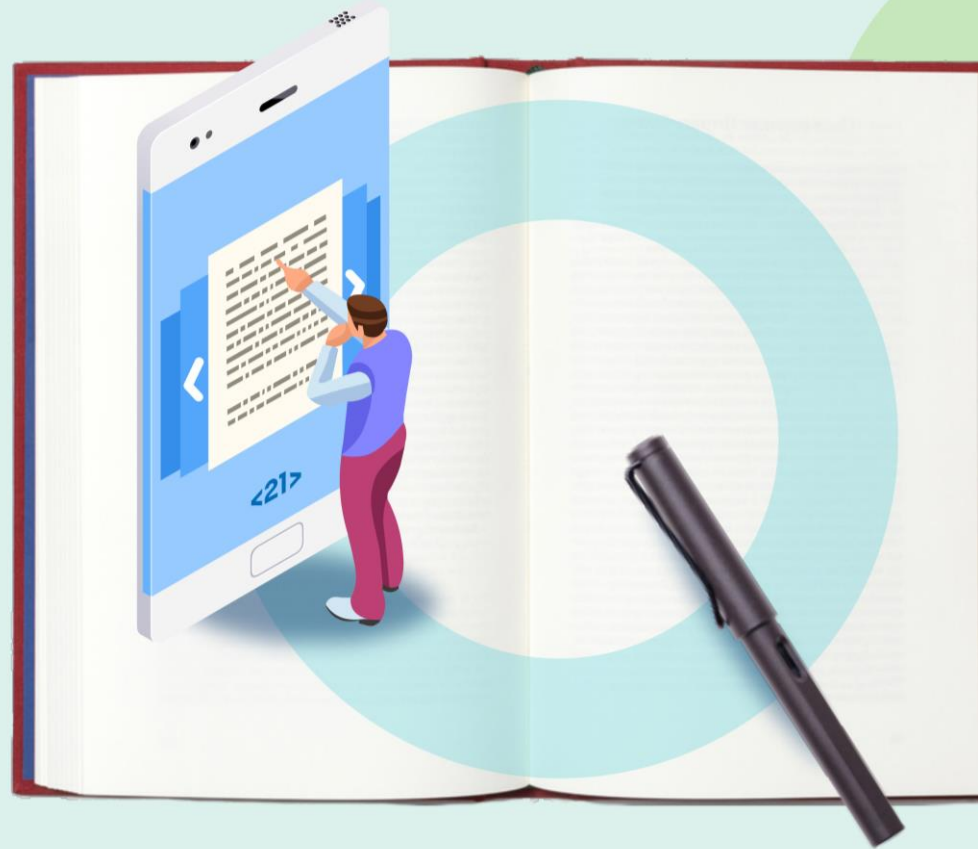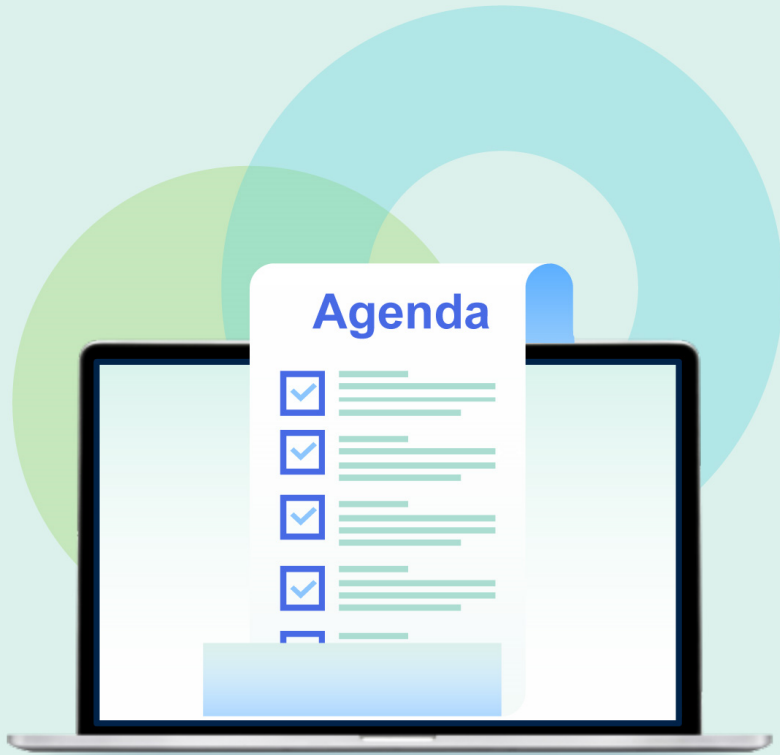
Making it easier to use and more efficient
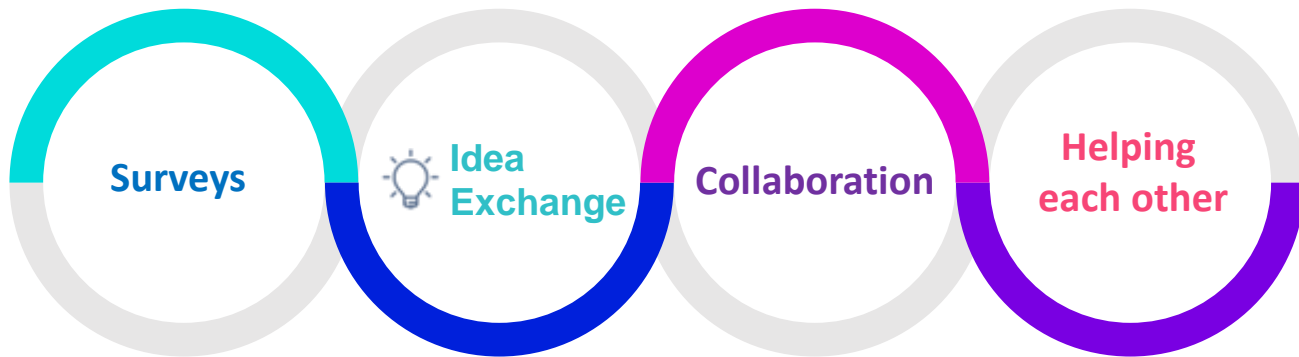
Itai Veltzman, Product Manager, Ex Libris

Alma ExLibris
a ProQuest Company

- Collaboration with the community
- New Layout
  - Design concepts
  - Demo
  - Rollout plan
  - Q&A
- New Metadata Editor
  - Design concepts
  - Demo
  - Rollout plan
  - Q & A
- A glimpse to the future…

# You are the best community!

**Surveys** · **Idea Exchange** · **Collaboration** · **Helping each other**

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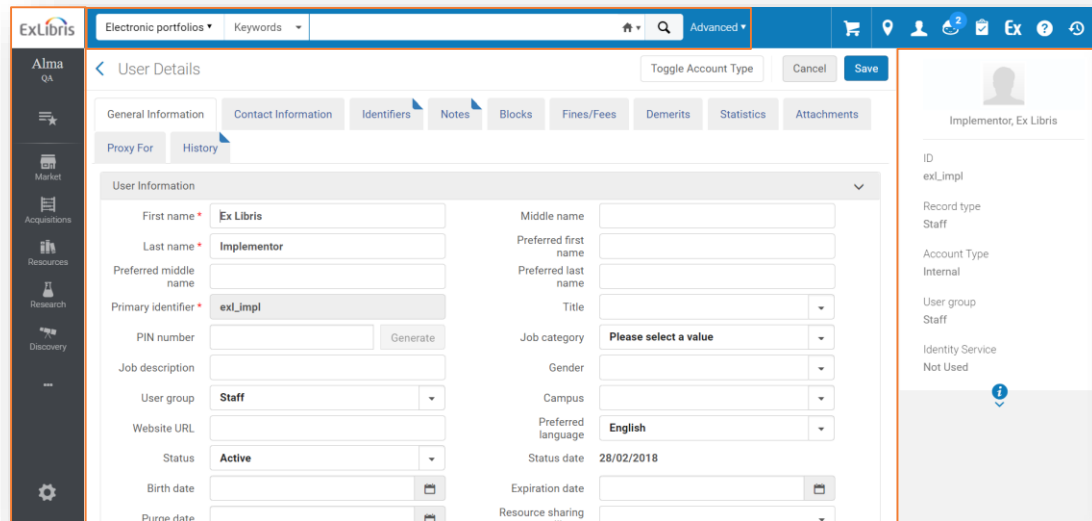# Collaboration with the Alma UX Focus Group



- Thanks to the UX Focus Group for their hard work and dedication
- Their input, comments and early testing helped tremendously

# Alma New Layout - design concepts

## Gaining vertical space

Search bar moved and is always available



## Improve navigation

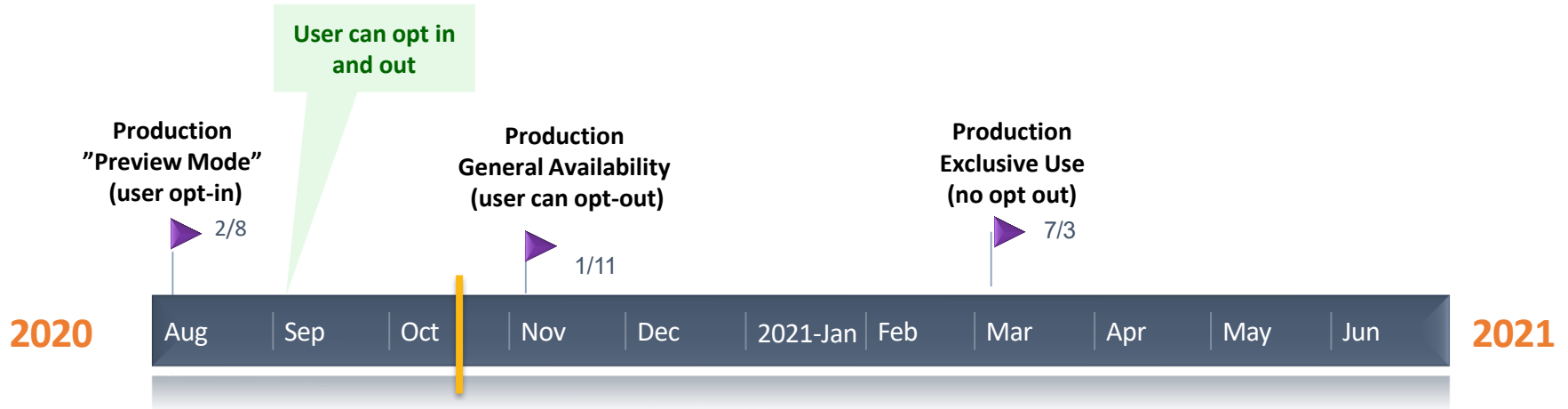user will have the ability to customize the menu and gain a more convenient workspace.

## Holistic experience

user's dynamic workflows are better addressed.

# New Layout Demo

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# Alma New Layout – rollout plan*

**User can opt in and out**

**Production**
**"Preview Mode"**
**(user opt-in)**
2/8

**Production**
**General Availability**
**(user can opt-out)**
1/11

**Production**
**Exclusive Use**
**(no opt out)**
7/3

**2020**

| Aug | Sep | Oct | Nov | Dec | 2021-Jan | Feb | Mar | Apr | May | Jun |

**2021**

7

\* The timeline of the rollout plan is subject to changes

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# Q&A

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# New Metadata Editor - design concepts 1


Tailored to each cataloger in accordance with their expertise


Distinct working areas, for records, templates and rules


Detailed record and editing information


Dynamic menus and navigation tools

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# New Metadata Editor - design concepts 2

**Editing tools such as color coding, split screens, searching and browsing**



**Always on,** runs in the background for quick access and easy updating



## Push to editing queue from repository search



## Editing areas are maximized for convenience

# New Metadata Editor Demo

# New Metadata Editor – rollout plan*

Full functionality

| Production Records (All) | Feedback | Production Templates | Feedback | Production Rules | Feedback | Production Exclusive use |
|---|---|---|---|---|---|---|

6/9    10/1    7/3    6/6

| 2020 | Aug | Sep | Oct | Nov | Dec | 2021-Jan | Feb | Mar | Apr | May | Jun | 2021 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
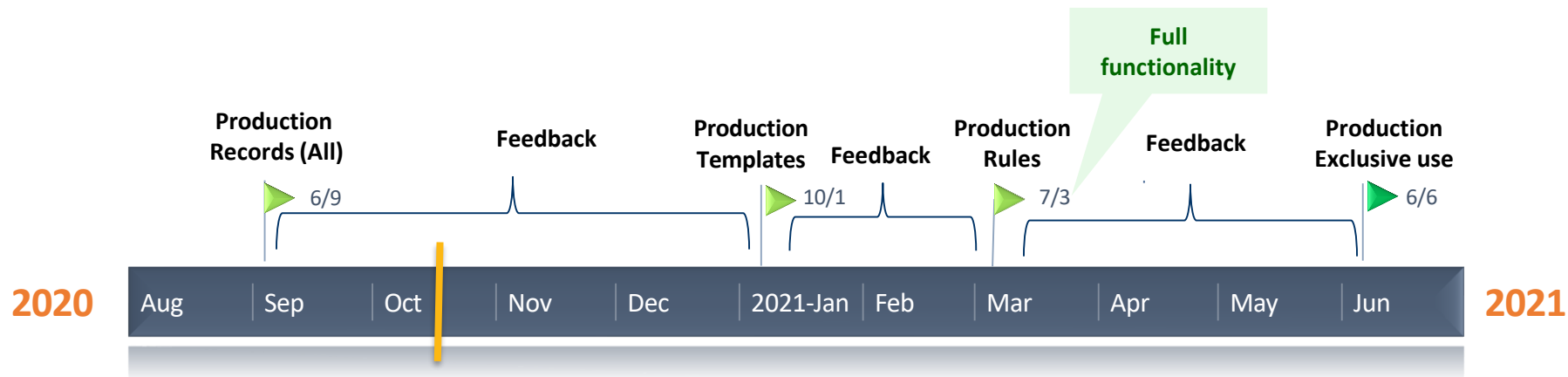
UX Focus Group & customers feedback

\* The timeline of the rollout plan is subject to changes

Online Help - New Metadata Editor

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# Q&A

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# A glimpse to the future…

Thank you!