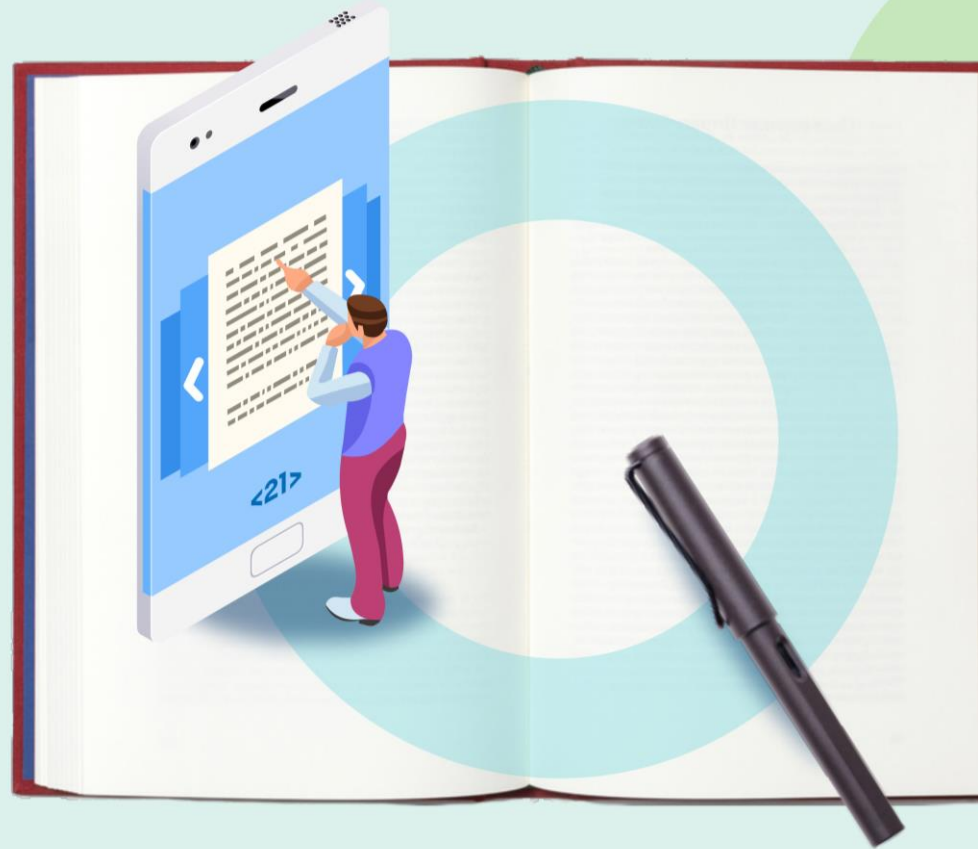
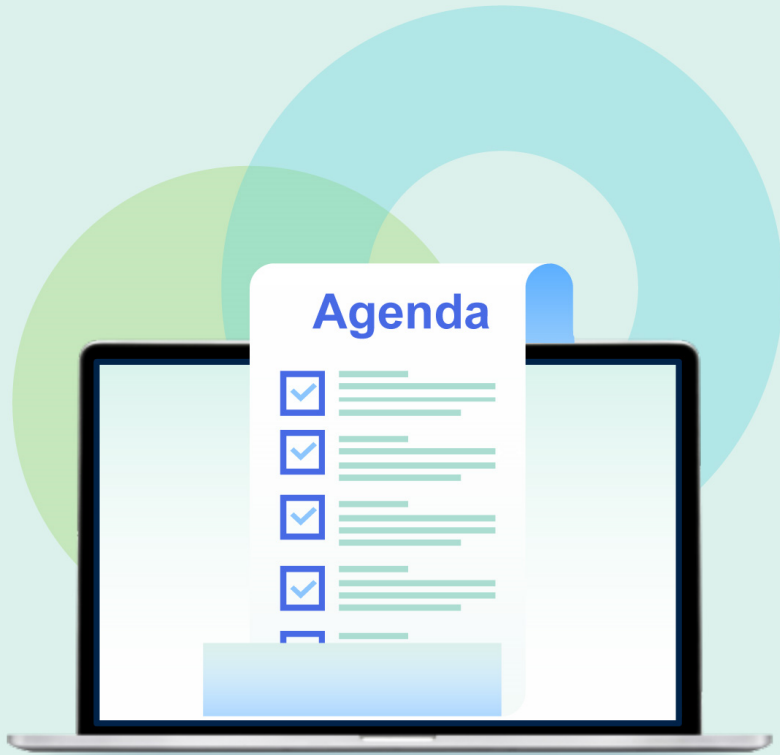


New Layout and New Metadata Editor

Making it easier to use and more
efficient

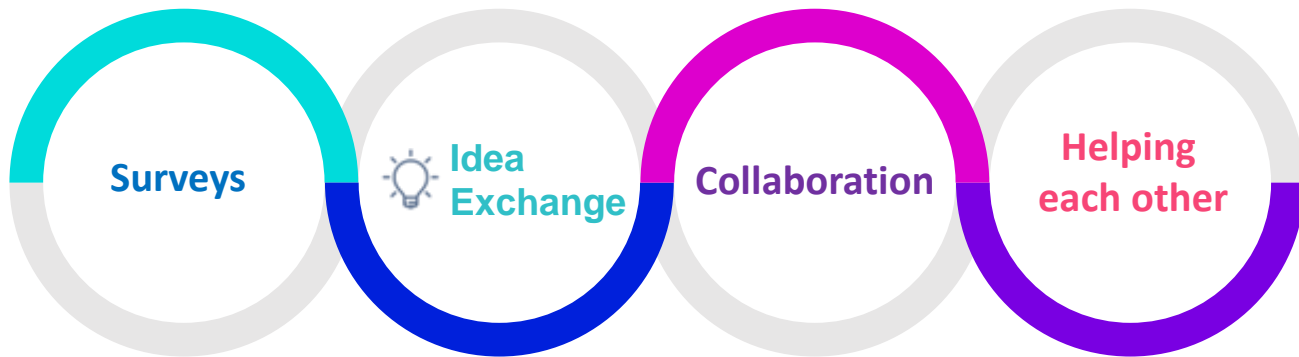
Itai Veltzman, Product Manager, Ex Libris





- Collaboration with the community
- New Layout
 - Design concepts
 - Demo
 - Rollout plan
 - Q&A
- New Metadata Editor
 - Design concepts
 - Demo
 - Rollout plan
 - Q & A
- A glimpse to the future...

You are the best community!



Collaboration with the Alma UX Focus Group



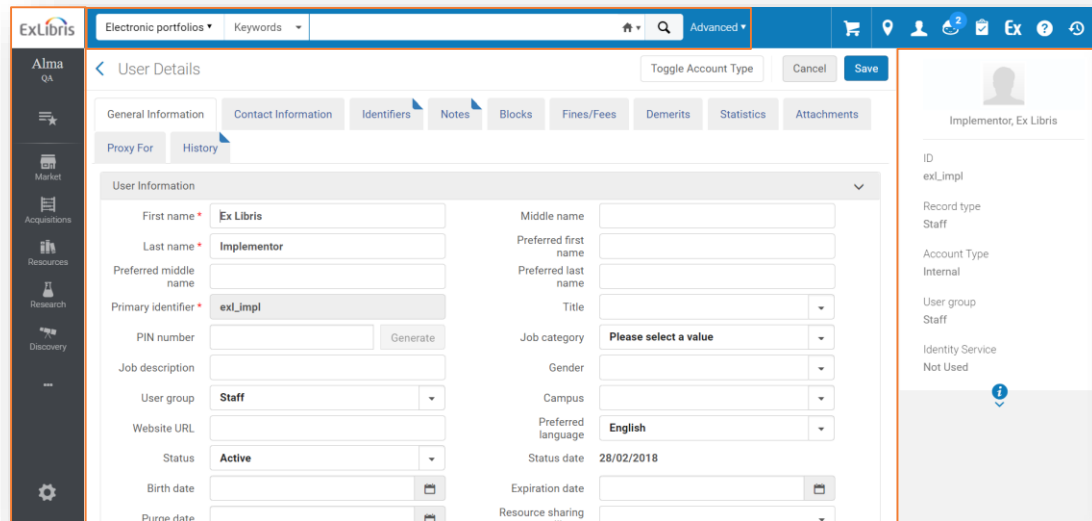
- Thanks to the UX Focus Group for their hard work and dedication
- Their input, comments and early testing helped tremendously

Alma New Layout - design concepts

Gaining vertical space

Search bar moved and is always available

Improve navigation
user will have the ability to customize the menu and gain a more convenient workspace.



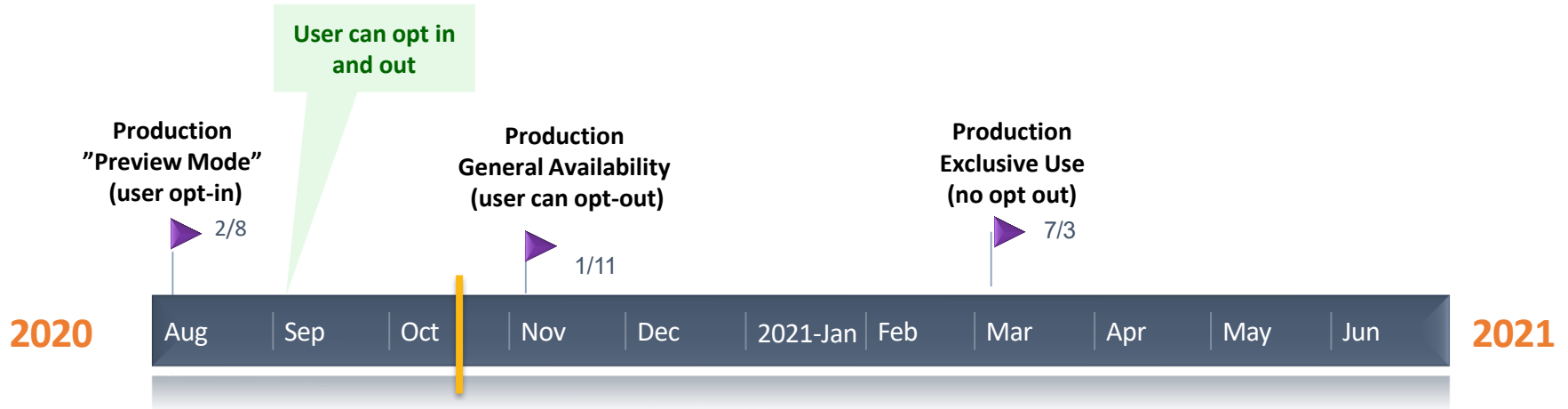
The screenshot displays the Alma User Details interface. At the top, there is a search bar with the text 'Electronic portfolios' and 'Keywords'. Below the search bar is a navigation menu with tabs for 'General Information', 'Contact Information', 'Identifiers', 'Notes', 'Blocks', 'Fines/Fees', 'Demerits', 'Statistics', and 'Attachments'. The 'Identifiers' tab is currently selected. On the left side, there is a vertical navigation menu with icons for 'Alma QA', 'Market', 'Acquisitions', 'Resources', 'Research', and 'Discovery'. The main content area is a form for user information, including fields for 'First name' (Ex Libris), 'Last name' (Implementor), 'Primary identifier' (ex_impl), 'PIN number', 'Job description', 'User group' (Staff), 'Website URL', 'Status' (Active), 'Birth date', 'Purge date', 'Middle name', 'Preferred first name', 'Preferred middle name', 'Preferred last name', 'Title', 'Job category' (Please select a value), 'Gender', 'Campus', 'Preferred language' (English), 'Status date' (28/02/2018), 'Expiration date', and 'Resource sharing'. On the right side, there is a profile card for 'Implementor, Ex Libris' with a list of attributes: ID (ex_impl), Record type (Staff), Account Type (Internal), User group (Staff), and Identity Service (Not Used).

Holistic experience
user's dynamic workflows
are better addressed.



New Layout Demo

Alma New Layout – rollout plan*



7

* The timeline of the rollout plan is subject to changes



Q&A

New Metadata Editor - design concepts 1



Tailored to each cataloger in accordance with their expertise

Records List

Field	Value
LDR	#####nam#a22#####u#4500
001	9912510000121
008	#####s2013#####000#0#eng#d
020	\$\$a 9781405902113
245	\$\$a Harry Potter Magical Adventures

Field Information

Library of Congress >> MARC >> Bibliographic >> 001 >> 001

001 - Control Number (NR)

MARC 21 Bibliographic - Full October 2003

Indicators and Subfield Codes
No indicators or subfield codes.

FIELD DEFINITION AND SCOPE
Contains the control number assigned by the



Distinct working areas, for records, templates and rules

Records

Templates

Rules

Pushed

Field	Value
LDR	01207cam#a2200337#a#4500
001	9912407500121
005	20010705151906.0
008	960315s1995#####ne#####b#####000#0#eng#d
010	\$\$a ###96126078#
020	\$\$a 9039000468 (nbk)



Detailed record and editing information

Rebellion on the borders / Hedwig Meyer-Wilmes ; translation... (9912407500121)

MARC21 Bib

Pushed

Field	Value	Field	Value
LDR	01207cam#a2200337#a#4500	001	9912407500121
005	20010705151906.0	008	960315s1995#####ne#####b#####000#0#eng#d
010	\$\$a ###96126078#	020	\$\$a

Created by: System (02/07/2020 15:55:34 IDT)

Modified by: System (02/07/2020 15:55:29 IDT)



Dynamic menus and navigation tools

Records

Search in list

Save New Open Record Record Actions Editing Actions Add Inve

Rebellion on the borders / Hedwig Meyer-Wilmes ; translation... (9912407500121)

MARC21 Bib

LDR 01207cam#a2200337#a#4500

001 9912407500121

005 20010705151906.0

008 960315s1995#####ne#####b#####000#0#eng#d

010 \$\$a ###96126078#

Release Record (Alt+Shift+R)

Reload Original Record

Duplicate Record

Derive New Record

Merge & Combine

Validate (Ctrl+L)

Find Matches (Ctrl+M)

New Metadata Editor - design concepts 2



Editing tools such as color coding, split screens, searching and browsing

The screenshot shows the 'Bibliographic Records Headings' window. On the left, a list of records is displayed with color-coded LDF codes (e.g., 001, 005, 008, 010, 020, 035, 040). On the right, the 'Bibliographic Records Headings' panel shows a search for 'a' in the 'Library of Congress' vocabulary, with results for '1 826 National (Organization)' and '1 A.I.R. Gallery (New York, N.Y.)' highlighted.



Always on, runs in the background for quick access and easy updating

The screenshot shows the ExLibris search results page. The top navigation bar includes 'All titles', 'Title', and a search box. The main content area displays facets for 'Material Type' (Book (2865), Computer file (7), Journal (26)) and 'Institution' (Community). A record detail for 'Feministische Hermeneutik : Wege einer neuen Schrift' is shown, including the author 'Noller, Annette' and the location 'Neukirchen'.



Push to editing queue from repository search

The screenshot shows the record detail page for 'De jurk van de kosmonaute : over politiek, cultuur en psyche / Jolande Withuis'. The record is highlighted in blue, and a 'Push to MDE' button is visible. The record details include the title, author, language (Dutch), ISBN (9053522271), and creation/modification dates. The 'Records' panel shows the record is in the 'MARC21 Bib' format.



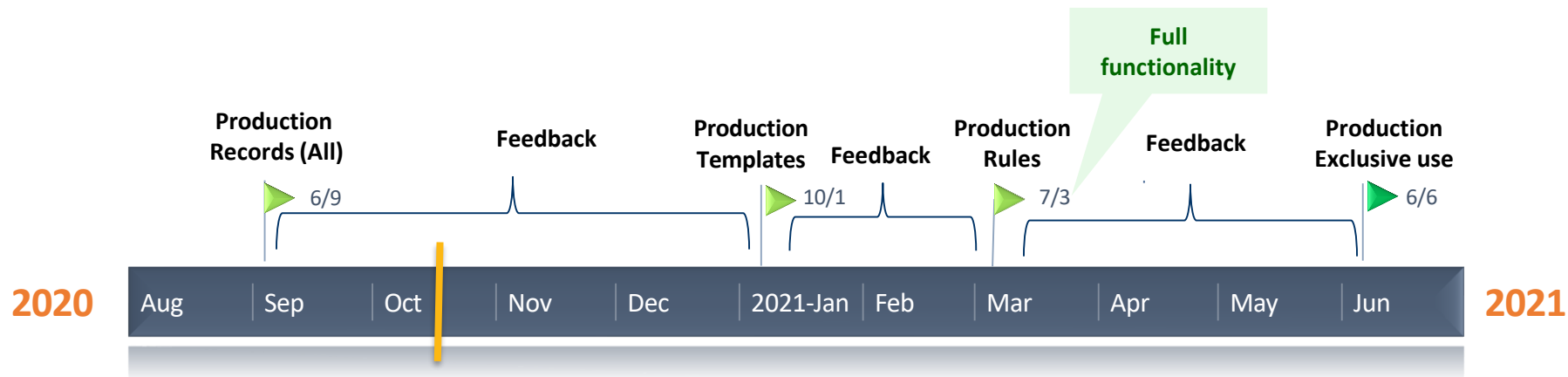
Editing areas are maximized for convenience

The screenshot shows the 'Records List' page. The record 'De jurk van de kosmonaute : over politiek, cultuur en psyche / Jolande Withuis' is highlighted in blue. The record details include the title, author, language (Dutch), ISBN (9053522271), and creation/modification dates. The 'Records' panel shows the record is in the 'MARC21 Bib' format.



New Metadata Editor Demo

New Metadata Editor – rollout plan*



* The timeline of the rollout plan is subject to changes

UX Focus Group
& customers
feedback

[Online Help - New Metadata Editor](#)



Q&A

A glimpse to the future...

The screenshot displays the ExLibris Alma interface. At the top, there's a navigation bar with 'ExLibris' logo, 'Holdings', 'Keywords', and a search bar containing 'art'. Below this is a sidebar with navigation options like 'Alma Sandbox', 'Market', 'Acquisition', 'Resources', 'Research', 'Discovery', 'Fulfillment', 'Admin', and 'Analytics'. The main content area shows search results for 'art' with filters for Library, Location, and Call number type. The results are sorted by Title and Call Number. A detailed view of an item is shown on the right, including its description and a list of items with their barcodes, call numbers, and availability status.

Holdings (1 - 20 of 6,032) | art

Sort by: Title Secondary Sort by: Call Number

Item #	Title	Author	Location	Availability
1	Art	by Bell, Clive	London: Cassell Illustrated 2008.	10 of 100 Available
2	Art	by Bell, Clive	London: Cassell Illustrated 2008.	2 of 100 Available
3	Art	by Bell, Clive	London: Cassell Illustrated 2008.	2 of 2 Not Available
4	Art	by Bell, Clive	London: Cassell Illustrated 2008.	1 of 1 Available
5	Art	by Bell, Clive	London: Cassell Illustrated 2008.	1 of 1 Available
6	Art	by Bell, Clive	London: Cassell Illustrated 2008.	1 of 1 Available
7	Art	by Bell, Clive	London: Cassell Illustrated 2008.	1 of 1 Available

Art
by Bell, Clive
London: Cassell Illustrated 2008.
10 of 100 Available

Description

MMS ID: 22383445350001021
Library: Bapst
Location: Art stacks
Call number: N7445 .B53 1958
POL 123456

Brief level: -
Record Format: marc21_holding
Suppress from publishing: No
Suppress from external search: No
Requests: 2

List of items (10 of 100) View all items (100)

Barcode	Item Call N	Availability
1 0113701637093	842.914	Item in place
2 0113701601149	842.914	Item in place
3 0113701637093	842.914	Item in place
4 0113701601149	842.914	Item in place
5 0113701637093	842.914	Item in place
6 0113701601149	842.914	Item in place
7 0113701637093	842.914	Item in place

